Full Circle Commodities

Daily Pulses Report
20th July 2026

Daily Market Update (CNF Prices in USD per MT) $-96.51							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**20-Jul**	**17-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	860	875	-15
2		Lakhota	Mumbai	Aug-Sep	565	560	5
3		Lakhota Dry MC	Mumbai	Aug-Sep	595	590	5
4		Matwara	Mumbai	Aug-Sep	640	640	0
5	Black gram (Urad)	FAQ	Chennai	July-Aug	930	935	-5
6		SQ		July-Aug	1025	1030	-5
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	600	580	20
8			Kolkata	Oct- Nov	610	585	25
9		Tanzania	Mumbai	Aug-Sep	620	615	5
10	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	555	550	5
11		Nipper No.1	Kolkata	Nov-Dec	525	520	5
12		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	517	3
13	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	320	320	0
14		Russia	Mundra Port (Vessel)	July-Aug	305	305	0
15	Soybean	West Africa	Mumbai Port	July-Aug	760	750	10

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**20-Jul**	**17-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8450	8350	100
2		Lemon	Chennai New	8125	8025	100
3	Chickpea (Chana)	Katawala	Indore New	6450	6350	100
4		Desi	Bikaner New	6075	5925	150
5		Raj Line	Delhi	6200	6050	150
6		MP Line	Delhi	6150	6025	125
7		Tanzania	Mumbai	6050	5900	150
8		Australia	Mumbai	6240	6150	90
9		Australia	Kandla /Mundra	6135	6050	85
11	Black gram (Urad)	FAQ	Chennai	9300	9325	-25
12		SQ	Chennai	9900	10100	-200
13	Lentil (Masoor)	Nipper No.1	Kolkata	6075	6075	0
14		Crimson No2	Mundra Port	5760	5725	35
15	Yellow Pea	Canada	Kandla / Mundra	4080	4050	30
16		Russia	Hazira Port	4000	3925	75

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News Highlights

- *The IMD has forecast very heavy to extremely heavy rainfall over Uttarakhand, Sub-Himalayan West Bengal, and Sikkim today, with heavy rainfall also expected across parts of Northeast India, Bihar, Uttar Pradesh, Chhattisgarh, Himachal Pradesh, and Jammu & Kashmir. A Red Alert remains in effect for Nainital, Champawat, and Udham Singh Nagar due to the risk of flooding and landslides.*
- *The domestic pulses market traded mixed today. Chana remained firm with gains of ₹50–100 across key markets, while Tur strengthened in Akola (+₹50) and Chennai (+₹25). Urad witnessed sharp selling pressure, led by Guntur (-₹400) and Chennai SQ (-₹150). Moong and Masoor remained largely steady, Matar firmed by ₹50–75, and Kabuli was unchanged.*
- *Chennai Port Import Update (15–17 July): Pulses arrivals at Chennai Port were dominated by Burma Urad, with total imports of 17,250 MT, followed by Burma Tur (1,750 MT). Smaller arrivals included Bocate Beans (250 MT), Burma Chana (150 MT), Brazil Urad (50 MT) and Canada Masur (25 MT).*
- *India Kharif Pulses Sowing Update (as of 17 July 2026): India's total kharif pulses sowing reached 6.92 million hectares, down 15.1% from 8.15 million hectares a year ago. The decline was led by Tur (-17.8%), Urad (-5.9%), Moong (-10.1%), Moth Bean (-38.3%), and Other Pulses (-10.7%), while Kulthi sowing increased 7.1% year-on-year.*
- *Gujarat Kharif Pulses Sowing Update (as of 20 July 2026): Gujarat's total kharif pulses sowing reached 198,812 hectares, up 3.7% from 192,211 hectares last year. Tur (+16.8%) and Urad (+25.5%) recorded strong growth, while Moong (-75.1%), Moth (-14.4%), and Other Pulses (-85.5%) remained below last year's levels.*
- *NAFED Chana Tender Update (20 July 2026): The highest bids in NAFED's PSS Chana tender ranged between ₹6,007–6,500/quintal. Madhya Pradesh (Sagar) recorded the highest bid at ₹6,500/quintal, followed by Karnataka (Gadag) ₹6,480, Andhra Pradesh (Guntur) ₹6,288, Maharashtra (Solapur) ₹6,273, and Rajasthan (Ganganagar) ₹6,300, while Haryana (Hisar) registered the lowest highest bid at ₹6,007/quintal.*
- *Urad prices rose for the third consecutive week, supported by low port stocks, slower imports, strong mill demand, lower summer crop arrivals, and reduced kharif sowing. Going forward, Myanmar supplies, rainfall, sowing progress, and profit booking will guide market direction.*
- *Tur prices rose for the third consecutive week, supported by limited port stocks, slower imports, reduced kharif sowing, uneven rainfall, and firm mill demand. Going forward, Myanmar and African supplies, monsoon progress, and sowing updates will be the key factors driving the market, with prices expected to remain range-bound with a firm bias.*
- *Chana prices rose for the third consecutive week, supported by strong mill demand, improving chana dal and besan consumption, lower arrivals, reduced imports, and limited farmer selling. NAFED's regular tenders remain a key factor to watch, while festive demand is expected to keep prices firm.*