Full Circle Commodities

Daily Pulses Report

21st July 2026

Daily Market Update (CNF Prices in USD per MT) $-96.25							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**21-Jul**	**20-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	860	860	0
2		Lakhota	Mumbai	Aug-Sep	565	565	0
3		Lakhota Dry MC	Mumbai	Aug-Sep	595	595	0
4		Matwara	Mumbai	Aug-Sep	640	640	0
5	Black gram (Urad)	FAQ	Chennai	July-Aug	920	930	-10
6		SQ		July-Aug	1010	1025	-15
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	600	600	0
8			Kolkata	Oct- Nov	610	610	0
9		Tanzania	Mumbai	Aug-Sep	620	620	0
10	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	555	555	0
11		Nipper No.1	Kolkata	Nov-Dec	525	525	0
12		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	520	0
13	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	320	320	0
14		Russia	Mundra Port (Vessel)	July-Aug	305	305	0
15	Soybean	West Africa	Mumbai Port	July-Aug	755	760	-5

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**21-Jul**	**20-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8400	8450	-50
2		Lemon	Chennai New	8075	8125	-50
3	Chickpea (Chana)	Katawala	Indore New	6450	6450	0
4		Desi	Bikaner New	6075	6075	0
5		Raj Line	Delhi	6200	6200	0
6		MP Line	Delhi	6150	6150	0
7		Tanzania	Mumbai	6025	6050	-25
8		Australia	Mumbai	6225	6240	-15
9		Australia	Kandla /Mundra	6150	6135	15
11	Black gram (Urad)	FAQ	Chennai	9250	9300	-50
12		SQ	Chennai	9800	9900	-100
13	Lentil (Masoor)	Nipper No.1	Kolkata	6075	6075	0
14		Crimson No2	Mundra Port	5750	5760	-10
15	Yellow Pea	Canada	Kandla / Mundra	4075	4080	-5
16		Russia	Hazira Port	3975	4000	-25

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News Highlights

- *The IMD has forecast very heavy rainfall across parts of Himachal Pradesh, Jammu & Kashmir, Ladakh and adjoining regions, while moderate to heavy rain is expected in Delhi, Haryana, Punjab, Uttar Pradesh, Uttarakhand, Bihar, Madhya Pradesh, Maharashtra, Konkan & Goa and parts of Northeast India. Heavy rain, thunderstorms and lightning are also likely across several other states, including Gujarat, Odisha, Rajasthan, Andhra Pradesh and Tamil Nadu.*
- *Today's pulse market remained mostly weak, with Tur declining ₹50–75 across Akola, Solapur and Chennai, while Chana eased ₹25–50 in Delhi and Raipur. Urad saw sharper losses of ₹50–250 across Chennai, Delhi and Guntur. Moong, Masur and Matar remained unchanged across key markets.*
- *Kharif pulses sowing in India stood at 6.923 million hectares as of July 17, 2026, down 1.229 million hectares or 15.08% from 8.152 million hectares a year ago. Tur acreage declined 17.78% to 2.480 million hectares, while moong bean and urd bean sowing fell 11.02% and 5.92%, respectively.*
- *NCCF Delhi Branch has invited EOI bids for the supply of 1,441.39 quintals of Rajma and 4,502.12 quintals of whole Chana for its operations across India. The last date for EOI submission is 28 July 2026.*
- *NAFED tender rates strengthened in Maharashtra and Karnataka, with prices rising by ₹100 to ₹6,257 and ₹65 to ₹6,480, respectively, compared with the previous tender. Madhya Pradesh and Rajasthan, where bids were earlier rejected, recorded rates of ₹6,103 and ₹6,300, respectively. The Andhra Pradesh result was still awaited, while the Gujarat bid at ₹6,052 was rejected.*
- *Australia Weather Update: A cold front and trough brought widespread rainfall across southeastern Australia, with 25–50 mm along the east coast and locally 50–150 mm in parts of New South Wales. Western Australia also received 15–25 mm across the South West Land Division, with local totals up to 80 mm near the coast. The highest weekly rainfall was 150 mm at Meldrum, NSW, supporting soil moisture across key agricultural regions.*
- *Edible oil prices in the global market showed a mixed trend. Malaysian palm oil prices closed lower, while soybean oil prices in Chicago ended higher. Traders said Malaysian crude palm oil futures weakened on Tuesday, pressured by a sharp decline in Dalian edible oils and a slight strengthening of the ringgit.*
- *US soybean futures reached their highest levels since May in mid-July, supported by tight domestic stocks, drought concerns in the Midwest and strong Chinese buying. The USDA lowered US old- and new-crop ending stocks to 310 million bushels, while global stocks fell to 124.17 million MT. However, strong Brazilian production, lower Brazilian CNF costs and weak US export shipments could limit the upside in the longer term.*