Full Circle Commodities

*Daily Pulses Report*
*22nd July 2026*

| Daily Market Update (CNF Prices in USD per MT ) $-96.47 | | | | | | | |
|---|---|---|---|---|---|---|---|
| **S.No.** | **Commodity** | **Variety** | **Port** | **Month** | **22-Jul** | **21-Jul** | **Change** |
| 1 | Pigeon pea (Tur) | Lemon 2026 | Chennai | July-Aug | 860 | 860 | 0 |
| 2 | | Lakhota | Mumbai | Aug-Sep | 570 | 565 | 5 |
| 3 | | Lakhota Dry MC | Mumbai | Aug-Sep | 595 | 595 | 0 |
| 4 | | Matwara | Mumbai | Aug-Sep | 640 | 640 | 0 |
| 5 | Black gram (Urad) | FAQ | Chennai | July-Aug | 925 | 920 | 5 |
| 6 | | SQ | | July-Aug | 1015 | 1010 | 5 |
| 7 | Chickpea (Chana) | Australia | Mumbai | Oct- Nov | 600 | 600 | 0 |
| 8 | | | Kolkata | Oct- Nov | 610 | 610 | 0 |
| 9 | | Tanzania | Mumbai | Aug-Sep | 620 | 620 | 0 |
| 10 | Lentil (Masoor) | Nipper No.1 | Kolkata | July-Aug | 555 | 555 | 0 |
| 11 | | Nipper No.1 | Kolkata | Nov-Dec | 525 | 525 | 0 |
| 12 | | Crimson No2 | Mundra Port /Kandla (Vessel) | Aug-Sep | 520 | 520 | 0 |
| 13 | Yellow Pea | Canada | Mundra Port (Vessel) | Aug- Sep | 330 | 320 | 10 |
| 14 | | Russia | Mundra Port (Vessel) | July-Aug | 310 | 305 | 5 |
| 15 | Soybean | West Africa | Mumbai Port | July-Aug | 750 | 755 | -5 |

| Daily Market Update (Prices per Quintal in INR) | | | | | | |
|---|---|---|---|---|---|---|
| **S.No.** | **Commodity** | **Variety** | **Location** | **22-Jul** | **21-Jul** | **Change** |
| 1 | Pigeon pea (Tur) | FAQ | Akola (New) | 8400 | 8400 | 0 |
| 2 | | Lemon | Chennai New | 8025 | 8075 | -50 |
| 3 | Chickpea (Chana) | Katawala | Indore New | 6500 | 6450 | 50 |
| 4 | | Desi | Bikaner New | 6100 | 6075 | 25 |
| 5 | | Raj Line | Delhi | 6250 | 6200 | 50 |
| 6 | | MP Line | Delhi | 6200 | 6150 | 50 |
| 7 | | Tanzania | Mumbai | 6050 | 6025 | 25 |
| 8 | | Australia | Mumbai | 6250 | 6225 | 25 |
| 9 | | Australia | Kandla /Mundra | 6175 | 6150 | 25 |
| 11 | Black gram (Urad) | FAQ | Chennai | 9250 | 9250 | 0 |
| 12 | | SQ | Chennai | 9825 | 9800 | 25 |
| 13 | Lentil (Masoor) | Nipper No.1 | Kolkata | 6075 | 6075 | 0 |
| 14 | | Crimson No2 | Mundra Port | 5750 | 5750 | 0 |
| 15 | Yellow Pea | Canada | Kandla / Mundra | 4100 | 4075 | 25 |
| 16 | | Russia | Hazira Port | 4000 | 3975 | 25 |

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# Daily Pulses Report
## 22nd July 2026

## News Highlights

- *The IMD has forecast very heavy rainfall over parts of Himachal Pradesh, Jammu & Kashmir, Ladakh and adjoining regions, while moderate to heavy rain is expected across Delhi, Haryana, Punjab, Uttar Pradesh, Uttarakhand, Bihar, Madhya Pradesh, Maharashtra and parts of Northeast India. Heavy rain, thunderstorms and lightning are also likely in several other states, including Gujarat, Odisha, Rajasthan, Andhra Pradesh and Tamil Nadu.*
- *Today's pulse market showed a mixed trend. Tur declined ₹25–50 in Solapur and Chennai, while Chana strengthened ₹25–75 across key markets. Urad remained weak, falling ₹50–150 in Delhi and Guntur. Moong was unchanged, while Masoor was mixed. Matar remained steady, and Kabuli Chana in Indore gained ₹100.*
- *As of July 20, 2026, Rajasthan's total kharif pulses acreage stood at 0.785 million hectares, up 9.83% from 0.715 million hectares last year. Moong acreage increased 4.14% to 0.723 million hectares, while Urad rose sharply by 16.57% to 0.278 million hectares. Chana acreage declined 7.94% to 0.060 million hectares.*
- *NAFED PSS Chana sale tender on 22 July 2026 saw the highest bid of ₹6,340/quintal for Rabi-26 Chana in Ganganagar, Rajasthan. Other strong bids included ₹6,425 in Belagavi, ₹6,404 in Yavatmal, ₹6,278 in Guntur and ₹6,225 in Patan. For Rabi-23 Chana, the highest bid was ₹5,809/quintal in Raisen, Madhya Pradesh.*
- *The global lentil market remains stable, with favorable Canadian crop prospects, comfortable Indian stocks and ample Australian export supplies keeping prices under pressure. With buyers having access to multiple origins, near-term price upside appears limited, while Indian processors are focusing mainly on immediate requirements rather than forward purchases.*
- *The AAFC June 2026 outlook projects Canadian canola production at 19.75 million MT, down from 21.05 million MT in 2025-26, while exports are forecast at 12.7 million MT. Domestic crush is expected to remain strong at around 11.0 million MT, supported by rising demand from the biofuel sector.*
- *Global edible oil prices showed a mixed trend. Malaysian palm oil prices edged higher, while soybean oil in Chicago closed lower. Malaysian crude palm oil futures gained slightly on Wednesday, supported by strength in crude oil and gasoil prices. However, the upside was limited by continued weakness in Chicago and other Asian edible oil markets.*
- *Russian strikes on Ukraine's Odesa port infrastructure continue to disrupt grain exports and raise logistics costs. Higher freight and transportation expenses are reducing farmers' returns, while exporters are relying on alternative routes and flexible grain purchasing and storage options to maintain shipments amid ongoing security risks.*