Full Circle Commodities

Daily Pulses Report
24th July 2026

Daily Market Update (CNF Prices in USD per MT) $-96.54							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**24-Jul**	**23-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	850	860	-10
2		Lakhota	Mumbai	Aug-Sep	565	565	0
3		Lakhota Dry MC	Mumbai	Aug-Sep	590	590	0
4		Matwara	Mumbai	Aug-Sep	640	640	0
5	Black gram (Urad)	FAQ	Chennai	July-Aug	920	920	0
6		SQ		July-Aug	1000	1010	-10
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	625	625	0
8			Kolkata	Oct- Nov	630	630	0
9		Tanzania	Mumbai	Aug-Sep	625	625	0
10	Lentil (Masoor)	Nipper No.1	Kolkata	July-Aug	555	555	0
11		Nipper No.1	Kolkata	Nov-Dec	525	525	0
12		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	520	0
13	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	330	330	0
14		Russia	Mundra Port (Vessel)	July-Aug	310	310	0
15	Soybean	West Africa	Mumbai Port	July-Aug	740	740	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**24-Jul**	**23-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8350	8300	50
2		Lemon	Chennai New	7950	7950	0
3	Chickpea (Chana)	Katawala	Indore New	6550	6600	-50
4		Desi	Bikaner New	6125	6125	0
5		Raj Line	Delhi	6175	6225	-50
6		MP Line	Delhi	6100	6200	-100
7		Tanzania	Mumbai	6050	6050	0
8		Australia	Mumbai	6250	6250	0
9		Australia	Kandla /Mundra	6175	6175	0
11	Black gram (Urad)	FAQ	Chennai	9225	9275	-50
12		SQ	Chennai	9600	9775	-175
13	Lentil (Masoor)	Nipper No.1	Kolkata	6025	6025	0
14		Crimson No2	Mundra Port	5725	5700	25
15	Yellow Pea	Canada	Kandla / Mundra	4100	4100	0
16		Russia	Hazira Port	4000	4000	0

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News Highlights

- *The IMD has issued a red alert for very heavy to extremely heavy rainfall in Gujarat and Madhya Maharashtra tomorrow, with heavy rain also expected across several northern, central, eastern and northeastern states. Thunderstorms with lightning and gusty winds are likely in parts of South and Central India. Delhi is expected to remain generally cloudy, with temperatures around 23–25°C minimum and 32–34°C maximum.*
- *Today's pulse market remained weak to mix. Tur was mixed, with Akola gaining ₹50 while Solapur declined ₹50. Chana weakened, falling ₹25–100 across key markets. Urad remained under pressure, declining ₹50–100, while Moong was mixed. Masoor was mostly steady to weak, Matar remained unchanged, and Kabuli Chana was steady.*
- *As of July 24, 2026, India's total kharif pulses sowing reached 9.15 million hectares, down 7.53% from 9.90 million hectares a year ago. Tur acreage stood at 3.53 million hectares (-11.62% YoY), Urad at 1.73 million hectares (+8.11%), Moong at 2.84 million hectares (-5.28%), Kulthi at 0.06 million hectares (-13.33%), and Other Pulses at 0.28 million hectares (-3.85%).*
- *NAFED's 24 July 2026 tender saw the highest Rabi-26 Chana bid at ₹6,433/quintal in Latur, Maharashtra, followed by ₹6,312 in Vidisha and ₹6,305 in Bidar. The highest Rabi-23 Chana bid was ₹5,809 in Raisen, Madhya Pradesh, while Tur fetched ₹4,000/quintal in Morbi, Gujarat, and imported Masoor (2022) received the highest bid of ₹5,411/quintal at Mundra, Gujarat.*
- *NAFED has begun the disposal of PSS Kharif-2025 tur stocks in 9 states through e-auctions from 27 July 2026. Around 0.367 million MT has been procured, of which 0.150 million MT has been transferred for disposal, leaving 0.217 million MT available for sale. The move is expected to improve market supplies and could weigh on tur prices in the near term.*
- *As of 22 July 2026, Telangana has sown 430,590 acres (0.431 million acres) of kharif pulses, compared with 422,779 acres (0.423 million acres) during the same period last year, showing a 1.94% increase. Among the crops, tur reached 0.368 million acres (+1.49%), moong covered 0.050 million acres (+9.43%), urad declined to 0.012 million acres (-16.84%), while other pulses increased to 0.004 million acres (+284.02%).*
- *Global edible oil prices remained mixed. Malaysian palm oil prices edged higher, while Chicago soybean oil closed lower. Malaysian crude palm oil futures gained slightly on Friday, supported by strength in China's edible oil market and expectations of higher Indian imports. However, gains were capped by rising Malaysian production and weakness in Chicago soybean oil.*