Full Circle Commodities

Daily Pulses Report
27th July 2026

Daily Market Update (CNF Prices in USD per MT) $-96.18							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**25-Jul**	**24-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	850	850	0
2		Lakhota	Mumbai	Aug-Sep	565	565	0
3		Lakhota Dry MC	Mumbai	Aug-Sep	595	590	5
4		Matwara	Mumbai	Aug-Sep	640	640	0
5	Black gram (Urad)	FAQ	Chennai	July-Aug	910	920	-10
6		SQ		July-Aug	990	1000	-10
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	635	625	10
8			Kolkata	Oct- Nov	635	630	5
9		Tanzania	Mumbai	Aug-Sep	640	625	15
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	525	525	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	520	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	330	330	0
13		Russia	Mundra Port (Vessel)	Aug- Sep	310	310	0
14	Soybean	West Africa	Mumbai Port	July-Aug	730	740	-10

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**25-Jul**	**24-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8300	8350	-50
2		Lemon	Chennai New	7750	7950	-200
3	Chickpea (Chana)	Katawala	Indore New	6500	6550	-50
4		Desi	Bikaner New	6125	6125	0
5		Raj Line	Delhi	6300	6175	125
6		MP Line	Delhi	6250	6100	150
7		Tanzania	Mumbai	6100	6050	50
8		Australia	Mumbai	6350	6250	100
9		Australia	Kandla /Mundra	6250	6175	75
11	Black gram (Urad)	FAQ	Chennai	9075	9225	-150
12		SQ	Chennai	9500	9600	-100
13	Lentil (Masoor)	Nipper No.1	Kolkata	6050	6025	25
14		Crimson No2	Mundra Port	5750	5725	25
15	Yellow Pea	Canada	Kandla / Mundra	4125	4100	25
16		Russia	Hazira Port	4025	4000	25

Full Circle Commodities

Daily Pulses Report

27th July 2026

News Highlights

- *The southwest monsoon has regained momentum, with the IMD forecasting widespread rainfall across eastern, central and northwestern India. Heavy to very heavy rain is expected in Odisha, Chhattisgarh and Gangetic West Bengal, while an active monsoon spell is likely across several states through August 1. Intense rainfall is forecast in parts of eastern and central India until July 30, with Odisha recording up to 330 mm of rain in 24 hours.*
- *Today's pulse market remained mixed. Tur declined ₹50 in Akola and ₹75 in Chennai, while Chana strengthened sharply by ₹75–100 across key markets. Urad remained weak, falling ₹75–100, and Moong was mixed. Masoor was mostly steady to weak, Matar was steady to marginally firm, while Kabuli Chana remained unchanged.*
- *NAFED PSS Chana sell tender on 27 July 2026 saw the highest bid at ₹6,521/quintal in Jalna, Maharashtra, followed by ₹6,356 in Vidisha, Madhya Pradesh, ₹6,336 in Amreli, Gujarat, ₹6,259 in Jaipur, Rajasthan, ₹6,217 in Krishna, Andhra Pradesh, and ₹6,111 in Kalaburagi, Karnataka.*
- *As of July 27, 2026, Gujarat's Kharif pulse sowing stood at 1.31 million hectares, up 12.92% year-on-year. Tur acreage increased 25.14% to 0.26 million hectares, while Moong rose 69.16% to 0.14 million hectares. Urad acreage declined 7.74% to 0.08 million hectares, and other pulses fell sharply by 80.06% to 0.02 million hectares.*
- *Urad prices are likely to remain under pressure due to cautious buying, rising imports and weak demand. After a recent rise, both imported and domestic urad prices declined in the week ended July 25, 2026, pressured by weak dal demand and profit booking. Softer Myanmar quotes, improved rainfall and higher sowing acreage also weighed on market sentiment.*
- *Tur prices are likely to remain soft to steady amid weak demand and cautious buying. Prices declined in the week ended July 25, 2026, as mills and traders avoided higher levels, while weak tur dal demand and softer imported Lemon tur prices weighed on sentiment. Improved rainfall has boosted Kharif tur sowing, narrowing the acreage gap, though it remains below last year's level. Slow imports, low port stocks and reduced domestic arrivals provided some support.*
- *Chana prices are likely to remain firm in the week ending July 25, 2026, supported by tight supplies and stronger demand. Better miller buying, lower arrivals and imports, firm CNF offers, higher replacement costs and limited selling are supporting prices. NAFED sales and upcoming festive demand remain key factors to watch.*
- *Global edible oil prices declined, with Malaysian palm oil falling by more than 1% and Chicago soybean oil recording a sharp drop. Malaysian crude palm oil futures weakened on Monday amid increased selling pressure in crude oil, gasoil and other edible oils.*