Full Circle Commodities

Daily Pulses Report
28th July 2026

Daily Market Update (CNF Prices in USD per MT) $-95.79							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**26-Jul**	**25-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	850	850	0
2		Lakhota	Mumbai	Aug-Sep	565	565	0
3		Lakhota Dry MC	Mumbai	Aug-Sep	595	595	0
4		Matwara	Mumbai	Aug-Sep	640	640	0
5	Black gram (Urad)	FAQ	Chennai	July-Aug	910	910	0
6		SQ		July-Aug	995	990	5
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	630	635	-5
8			Kolkata	Oct- Nov	630	635	-5
9		Tanzania	Mumbai	Aug-Sep	635	640	-5
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	525	525	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	520	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	327	330	-3
13		Russia	Mundra Port (Vessel)	Aug- Sep	305	310	-5
14	Soybean	West Africa	Mumbai Port	July-Aug	720	730	-10

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**26-Jul**	**25-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8300	8300	0
2		Lemon	Chennai New	7950	7750	200
3	Chickpea (Chana)	Katawala	Indore New	6550	6500	50
4		Desi	Bikaner New	6150	6125	25
5		Raj Line	Delhi	6250	6300	-50
6		MP Line	Delhi	6200	6250	-50
7		Tanzania	Mumbai	6100	6100	0
8		Australia	Mumbai	6350	6350	0
9		Australia	Kandla /Mundra	6250	6250	0
11	Black gram (Urad)	FAQ	Chennai	9125	9075	50
12		SQ	Chennai	9625	9500	125
13	Lentil (Masoor)	Nipper No.1	Kolkata	6050	6050	0
14		Crimson No2	Mundra Port	5750	5750	0
15	Yellow Pea	Canada	Kandla / Mundra	4125	4125	0
16		Russia	Hazira Port	4025	4025	0

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News Highlights

- *The IMD has forecast very heavy rainfall over parts of Chhattisgarh, Odisha, Delhi, Haryana, Chandigarh, Himachal Pradesh, Madhya Maharashtra, Punjab, Uttar Pradesh, Uttarakhand and Karnataka. Moderate to heavy rain is also likely across several other regions, while thunderstorms and lightning are expected in parts of eastern, central and southern India. Hot and humid conditions may persist over parts of Coastal Andhra Pradesh.*
- *Today's pulse market was mixed to firm. Tur strengthened in Solapur and Chennai, while Chana remained mixed across key markets. Urad gained sharply, led by a ₹125 rise in Chennai, while Moong was mostly steady to weak. Masoor and Matar were largely unchanged, and Kabuli Chana remained steady.*
- *Kharif pulses sowing has improved significantly with better July rainfall, but acreage remains below last year. As of July 24, pulses were sown across 8.45 million hectares, down 6.9% YoY, compared with a 23% deficit two weeks earlier. Tur acreage stood at 3.11 million hectares, still over 11% below last year. Rainfall distribution during August–September will remain crucial for tur yields, given its long-duration crop cycle.*
- *NAFED Rabi 2026 Tender Result: The latest tender pass rates show Maharashtra at ₹6,429, up ₹28 from July 24. Karnataka was rejected at ₹6,305, while Madhya Pradesh rose to ₹6,336, up ₹25. Rajasthan was rejected at ₹6,259, and Andhra Pradesh was rejected at ₹6,217. Gujarat increased to ₹6,336, up ₹118.*
- *From July 18–24, 2026, Chennai imported a total of 5,375 MT of pulses across 215 containers. Brazil Urad accounted for the largest volume at 625 MT, followed by Canada Masoor at 1,775 MT, Myanmar Tur at 2,250 MT, and Tanzania Tur at 375 MT. Other arrivals included Myanmar Urad, Brazil Cow Peas, Madagascar Cow Peas and Brazil Rajma.*
- *Kazakhstan is on track for a record lentil export season in 2025/26, with exports forecast at 470,000 MT, up 30,000 MT from the previous estimate. Exports during September–May reached a record 394,900 MT, up 47% YoY, driven mainly by strong demand from Turkey, while shipments to China are also expanding rapidly.*
- *EU imports of oilseeds and vegetable oils have started the 2026/27 marketing year well below last year's levels. Palm oil imports fell 31% YoY, while soybean imports reached around 379,000 MT by July 19, down 47% YoY. Weak EU demand is expected to add bearish pressure to global palm oil and soybean prices.*
- *US soybean crop development remains ahead of the historical average, with 80% flowering and 47% setting pods as of July 26, while crop conditions slipped to 63% good or excellent. Weekly export inspections stood at 348,850 MT, with cumulative US soybean exports still 17.5% below last year's level.*