Full Circle Commodities

Daily Pulses Report
29th June 2026

Daily Market Update (CNF Prices in USD per MT) $-94.35							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**29-Jun**	**26-Jun**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July	815	825	-10
2		Lakhota	Mumbai	Aug-Sep	515	515	0
3	Black gram (Urad)	FAQ	Chennai	July	835	845	-10
4		SQ		July	920	935	-15
5	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	580	580	0
6			Kolkata	Oct- Nov	580	580	0
7		Tanzania	Mumbai	Aug-Sep	585	585	0
8	Lentil (Masoor)	Nipper No.1	Kolkata	June-July	540	545	-5
9		Nipper No.1	Kolkata	Nov-Dec	513	510	3
10		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	520	0
11	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	320	320	0
12		Russia	Mundra Port (Vessel)	June-July	305	305	0
13	Soybean	West Africa	Mumbai Port	July-Aug	710	705	5

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**29-Jun**	**26-Jun**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	7900	8000	-100
2		Lemon	Chennai New	7300	7375	-75
3	Chickpea (Chana)	Katawala	Indore New	6050	6050	0
4		Desi	Bikaner New	5750	5725	25
5		Raj Line	Delhi	5900	5875	25
6		MP Line	Delhi	5850	5850	0
7		Tanzania	Mumbai	5600	5575	25
8		Australia	Mumbai	5825	5825	0
9		Australia	Kandla /Mundra	5750	5750	0
11	Black gram (Urad)	FAQ	Chennai	7975	8025	-50
12		SQ	Chennai	8850	8975	-125
13	Lentil (Masoor)	Nipper No.1	Kolkata	5950	5900	50
14		Crimson No2	Mundra Port	5575	5600	-25
15	Yellow Pea	Canada	Kandla / Mundra	3900	3900	0

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News Highlights

- *IMD forecasts heavy to very heavy rainfall over Sub-Himalayan West Bengal & Sikkim, with heavy rain likely across parts of Northeast India and Kerala. The southwest monsoon is expected to advance further over northwest and central India in the next 3–4 days, while heatwave conditions may persist over Delhi, Haryana, Uttar Pradesh, and Bihar until tomorrow.*
- *Today's Market: Domestic pulses remained largely steady today, with tur declining by ₹50/quintal in Akola and Chennai, while urad weakened by ₹100/quintal in Chennai SQ and ₹25/quintal in Delhi SQ. Moong prices fell ₹100/quintal in Delhi, whereas chana, masoor, matar, and kabuli chana traded mostly unchanged across key markets, reflecting cautious buying and balanced supplies.*
- *Total pulses sowing has reached 1.49 million hectares, compared with 2.15 million hectares a year ago, down 30.5% YoY. Tur acreage stands at 0.35 million ha (-57.9%), urad at 0.11 million ha (-57.4%), and moong at 0.84 million ha (-3.0%), while moth bean sowing has increased to 0.04 million ha (+46.4%).*
- *NAFED Tender Update (29 June 2026): In the latest NAFED PSS tender, the highest bid for Rabi-2026 chana was ₹6,070/quintal at Dharwad, Karnataka, followed by ₹5,937 at Nandyal, Telangana and ₹5,841 at Ahmedabad, Gujarat. For Kharif-2023 tur, the highest bid stood at ₹6,075/quintal at Surendranagar, Gujarat.*
- *The vessel M.V. SARAH, carrying 72,447.784 MT of Canadian red lentils (masoor), is scheduled to arrive at Mundra Port on 6 July 2026. The large import cargo is expected to improve domestic availability and may keep sentiment in the masoor market subdued in the near term.*
- *Domestic urad prices remained range-bound during the week ended 27 June 2026, with Myanmar-origin, summer urad, and Andhra polished urad easing after recent gains due to profit booking and sluggish mill demand. Lower Myanmar CNF offers and a stronger rupee added pressure, while Brazil arrivals, delayed kharif sowing, and monsoon progress are expected to guide market direction in the coming weeks.*
- *Domestic and imported tur traded with a weak-to-steady tone during the week ended 27 June 2026, as sluggish dal demand, cautious mill buying, and expectations of government stock sales weighed on sentiment. Market direction will largely depend on monsoon progress, kharif sowing, and the arrival of the new African crop from August–September, while a stronger rupee and softer Myanmar CNF offers continue to pressure import prices.*
- *Domestic chana prices remained steady to range-bound during the week ended 27 June 2026, as weak demand, slow mill buying, and NAFED stock sales capped gains. However, lower mandi arrivals and limited NAFED sales provided support, while 0.37 million MT of yellow peas and 0.32 million MT of Australian chana at ports are expected to keep supplies comfortable in the near term.*