Full Circle Commodities

Daily Pulses Report

30th June 2026

Daily Market Update (CNF Prices in USD per MT) $-94.59							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**30-Jun**	**29-Jun**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July	815	815	0
2		Lakhota	Mumbai	Aug-Sep	515	515	0
3	Black gram (Urad)	FAQ	Chennai	July	835	835	0
4		SQ		July	920	920	0
5	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	580	580	0
6			Kolkata	Oct- Nov	580	580	0
7		Tanzania	Mumbai	Aug-Sep	585	585	0
8	Lentil (Masoor)	Nipper No.1	Kolkata	June-July	535	540	-5
9		Nipper No.1	Kolkata	Nov-Dec	510	513	-3
10		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	520	0
11	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	317	320	-3
12		Russia	Mundra Port (Vessel)	July-Aug	301	301	0
13	Soybean	West Africa	Mumbai Port	July-Aug	705	710	-5

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**30-Jun**	**29-Jun**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	7950	7900	50
2		Lemon	Chennai New	7400	7300	100
3	Chickpea (Chana)	Katawala	Indore New	6050	6050	0
4		Desi	Bikaner New	5750	5750	0
5		Raj Line	Delhi	5885	5900	-15
6		MP Line	Delhi	5840	5850	-10
7		Tanzania	Mumbai	5625	5600	25
8		Australia	Mumbai	5875	5825	50
9		Australia	Kandla /Mundra	5800	5750	50
11	Black gram (Urad)	FAQ	Chennai	8025	7975	50
12		SQ	Chennai	8925	8850	75
13	Lentil (Masoor)	Nipper No.1	Kolkata	5900	5950	-50
14		Crimson No2	Mundra Port	5500	5575	-75
15	Yellow Pea	Canada	Kandla / Mundra	3900	3900	0

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News Highlights

- IMD has issued an orange alert for very heavy rainfall over parts of Northeast India, Bihar, Konkan, Goa, Maharashtra, Karnataka, and Kerala. The southwest monsoon is set to advance further into northwest and central India, while heatwave conditions continue over Delhi, Haryana, and Chandigarh today.
- Today's Market: Domestic pulses traded mixed today, with tur gaining ₹50–75/quintal and urad rising ₹25–75/quintal across key markets on improved buying. Chana eased ₹15/quintal in Delhi, matar declined ₹25/quintal in Kanpur, while moong, masoor, and kabuli chana remained largely unchanged, reflecting balanced demand and supply.
- The government plans to enable all farmers to sell pulses directly to NAFED and NCCF within the next two years, with payments credited directly to their bank accounts. The move aims to ensure better price realization, reduce middlemen, boost pulses cultivation, and strengthen India's self-reliance in pulses.
- NAFED Chana Tender (29 June 2026): Karnataka recorded the highest accepted bid for Rabi-2026 chana at ₹6,028+/quintal, while the Gujarat Rabi-2026 tender was rejected. For Rabi-2023 chana, the highest bid in Tamil Nadu stood at ₹4,851/quintal.
- Chennai imported 0.027 million MT (27,225 MT) of pulses during 15–22 June 2026. Myanmar Urad (0.015 million MT) and Canada Masoor (0.007 million MT) dominated arrivals, ensuring comfortable near-term pulse supplies.
- Rajasthan Pulses Sowing: As of 29 June 2026, total kharif pulses sowing in Rajasthan reached 1.06 million hectares, up 17.9% from 0.90 million hectares last year. Moth (+59.9%) and moong (+13.2%) recorded strong acreage gains, while urad (-21.2%) and chawla (-14.1%) lagged behind last year's levels.
- Maharashtra Pulses Sowing: As of 29 June 2026, total kharif pulses sowing in Maharashtra reached 0.21 million hectares, down 36.7% from 0.33 million hectares last year. Acreage declined across all major pulses, with urad (-41.5%), other pulses (-42.3%), tur (-31.1%), and moong (-8.2%) trailing last year's pace.
- Gujarat Pulses Sowing: As of 29 June 2026, Gujarat's total kharif pulses sowing stood at 5,479 hectares, down 81.9% from 30,415 hectares a year ago. Sowing remained significantly lower across all major pulses, with moong (-92.9%), moth (-95.3%), urad (-93.4%), and tur (-78.2%) lagging well behind last year's pace.
- Australia Weather: Widespread rainfall benefited key agricultural regions, with 15–100 mm recorded across southwest Western Australia and parts of eastern Australia. The highest weekly rainfall reached 218 mm at Topaz Alert, Queensland, providing favourable moisture for winter crop development.
- Australia Pulses: Australia's winter pulse crop has made an excellent start on favourable moisture. Chickpea prices have strengthened to A$710–715/MT on improving Indian demand, while lentil prices have softened to around A$630/MT amid expectations of record Australian and Canadian crops. Faba bean prices remain steady near A$400/MT, with weak export demand from Egypt.

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