Full Circle Commodities

Daily Pulses Report
03rd August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.26							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**1-Aug**	**31-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	850	850	0
2		Lakhota	Mumbai	Aug-Sep	560	560	0
3		Lakhota Dry MC	Mumbai	Aug-Sep	590	590	0
4		Matwara	Mumbai	Aug-Sep	640	640	0
5	Black gram (Urad)	FAQ	Chennai	Aug-Sep	905	905	0
6		SQ		Aug-Sep	995	995	0
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	675	660	15
8			Kolkata	Oct- Nov	675	660	15
9		Tanzania	Mumbai	Aug-Sep	655	645	10
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	525	525	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	520	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	323	323	0
13		Russia	Mundra Port (Vessel / Container)	Aug- Sep	305	305	0
14	Soybean	West Africa	Mumbai Port	July-Aug	710	720	-10

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**1-Aug**	**31-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8350	8350	0
2		Lemon	Chennai New	8000	7900	100
3	Chickpea (Chana)	Katawala	Indore New	6650	6650	0
4		Desi	Bikaner New	6200	6125	75
5		Raj Line	Delhi	6375	6235	140
6		MP Line	Delhi	6325	6175	150
7		Tanzania	Mumbai	6125	6125	0
8		Australia	Mumbai	6375	6350	25
9		Australia	Kandla /Mundra	6350	6225	125
11	Black gram (Urad)	FAQ	Chennai	9100	9175	-75
12		SQ	Chennai	9500	9575	-75
13	Lentil (Masoor)	Nipper No.1	Kolkata	6025	6025	0
14		Crimson No2	Mundra Port	5650	5650	0
15	Yellow Pea	Canada	Kandla / Mundra	4100	4075	25
16		Russia	Hazira Port	4000	3975	25

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News Highlights

- The IMD has issued an orange alert for heavy to very heavy rainfall over Arunachal Pradesh, Bihar, Sub-Himalayan West Bengal, and Sikkim today. Heavy rain is also expected across North, Central, West and South India, including Delhi, Punjab, Haryana, Uttar Pradesh, Odisha, Chhattisgarh, Jharkhand, Karnataka, Kerala, Konkan and Goa. Thunderstorms, lightning and gusty winds are also likely in several southern and coastal regions.
- Today's pulse market was firm in chana, with Delhi and Bikaner up ₹100 and Raipur up ₹50. Tur remained steady in Akola and Solapur, while Chennai gained ₹50. Urad was weak to steady, declining ₹25–50 in Chennai and Guntur. Moong, masoor and kabuli remained unchanged, while matar gained ₹25 in Kanpur.
- Urad prices remained under pressure for the second consecutive week ending 1 August 2026, weighed by weak demand, expectations of higher imports, softer Myanmar quotes, a stronger rupee, improved kharif sowing and cautious buying. However, summer urad prices gained in Jabalpur on low arrivals, while Guntur remained steady due to negligible arrivals and mill demand.
- Tur prices remained firm during the week ending 1 August 2026, supported by lower arrivals, limited farmer selling, slow imports, negative import parity and need-based buying by mills and traders. Improved rainfall has boosted kharif tur sowing, though acreage remains below last year. Myanmar tur stayed supported by limited availability, while fresh African crop arrivals from September could increase competition. Overall, the market outlook remains firm to steady, with El Niño-related weather risks a key factor to watch.
- Chana prices remained firm during the week ending 1 August 2026, supported by better miller and trader buying, lower arrivals, reduced imports, firm CNF and overseas offers, higher replacement costs and expectations of festive demand. Australian and Tanzanian chana also strengthened, while limited NAFED sales at higher tender prices kept market sentiment positive.
- NAFED Chana & Masoor Tender Highlights – 03 Aug 2026: Chana tender bids remained firm, with the highest bids at ₹6,446/qtl in Maharashtra, ₹6,399 in Gujarat, ₹6,275 in Rajasthan, ₹6,375 in Andhra Pradesh, ₹6,417 in Madhya Pradesh, ₹6,311 in Karnataka and ₹6,151 in Haryana. Overall, the tender results remain positive for chana, while the Masoor bid in Madhya Pradesh stood at ₹6,418/qtl.
- Russia's pea production is expected to decline by 10–15% in 2026 from last year's record crop, mainly due to lower acreage and dry weather in Altai and parts of Siberia. With production forecast at 4.9 million MT versus 5.7 million MT in 2025, tighter supplies could help rebalance the market and support pea prices.