Full Circle Commodities

Daily Pulses Report
05th August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.12							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**5-Aug**	**4-Aug**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	840	840	0
2		Lakhota	Mumbai	Aug-Sep	560	560	0
3		Lakhota Dry MC	Mumbai	Aug-Sep	590	590	0
4		Matwara	Mumbai	Aug-Sep	640	640	0
5	Black gram (Urad)	FAQ	Chennai	Aug-Sep	910	915	-5
6		SQ		Aug-Sep	995	1000	-5
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	670	670	0
8			Kolkata	Oct- Nov	670	670	0
9		Tanzania	Mumbai	Aug-Sep	655	655	0
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	520	522	-2
11		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	515	517	-2
12	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	323	323	0
13		Russia	Mundra Port (Vessel / Container)	Aug- Sep	305	305	0
14	Soybean	West Africa	Mumbai Port	July-Aug	710	710	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**5-Aug**	**4-Aug**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8350	8350	0
2		Lemon	Chennai New	7950	7900	50
3	Chickpea (Chana)	Katawala	Indore New	6700	6700	0
4		Desi	Bikaner New	6250	6225	25
5		Raj Line	Delhi	6375	6350	25
6		MP Line	Delhi	6300	6300	0
7		Tanzania	Mumbai	6175	6125	50
8		Australia	Mumbai	6400	6375	25
9		Australia	Kandla /Mundra	6400	6350	50
11	Black gram (Urad)	FAQ	Chennai	8950	9025	-75
12		SQ	Chennai	9450	9550	-100
13	Lentil (Masoor)	Nipper No.1	Kolkata	6000	6025	-25
14		Crimson No2	Mundra Port	5600	5650	-50
15	Yellow Pea	Canada	Kandla / Mundra	4100	4100	0
16		Russia	Hazira Port	4000	4000	0

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News Highlights

- *The IMD has issued an orange alert for heavy to very heavy rainfall over Arunachal Pradesh, Bihar, Sub-Himalayan West Bengal and Sikkim today. Heavy rain is also expected across north, east, west coast and southern India, while thunderstorms, lightning and gusty winds are likely over parts of Andhra Pradesh, Kerala, Karnataka, Tamil Nadu, Lakshadweep and the Andaman & Nicobar Islands through tomorrow.*
- *Today's pulses market remained mixed. Tur traded steady to slightly weak, while Chana showed mixed movement across key markets. Urad remained under pressure with Chennai down ₹50. Moong weakened in Jaipur by ₹100, whereas Masoor and Matar posted marginal gains. Kabuli prices remained unchanged.*
- *Rajasthan's total kharif pulses sowing reached 3.59 million hectares, up 1.14% from 3.55 million hectares last year. Urad acreage increased sharply by 26.12% to 0.393 million ha, while Moth rose 1.54% to 0.872 million ha. Moong declined 2.34% to 2.27 million ha, and Chawla (Cowpea) was down 3.82% to 0.056 million ha.*
- *NAFED Chana Tender Highlights: Maharashtra recorded the highest bid at ₹6,501/quintal, up ₹55 from the previous tender. Karnataka also improved by ₹41 to ₹6,352/quintal, while Rajasthan remained unchanged at ₹6,275/quintal. Bids softened in Andhra Pradesh (-₹74), Madhya Pradesh (-₹26), and Gujarat (-₹2), indicating a mixed trend across key procurement states.*
- *Canada's field pea exports remained strong in June, rising 13% YoY to 185,166 MT, taking 2025-26 exports to 2.58 million MT versus 2.51 million MT last year. China remained the largest buyer, followed by the U.S. and India.*
- *Canada's lentil exports declined sharply to 170,563 MT in June. However, cumulative 2025-26 exports reached 2.28 million MT, up 29% YoY, with the UAE as the largest buyer, followed by India and Bangladesh.*
- *Canada exported 17,900 MT of chickpeas in June, about 50% lower than the previous month, with the U.S. remaining the largest buyer at 5,100 MT. However, cumulative 2025/26 exports reached 243,000 MT, 21% higher than last year and just 7,000 MT short of the AAFC's full-season export target.*
- *Global edible oil prices traded mixed in the evening session. Malaysian palm oil futures edged higher in the October contract, supported by strength in Dalian palm olein, while Chicago soybean oil remained weaker. However, weak export demand at the start of August and expectations of higher Malaysian palm oil inventories continued to limit gains.*
- *India's oil palm plantation area reached 0.64 million hectares by March 2026, achieving 98% of the 0.65 million hectare target under the NMEO-OP. Domestic crude palm oil production is projected to rise to 1.5 million MT by 2030-31, reducing import dependence. Andhra Pradesh and Telangana continue to account for about 98% of India's palm oil output, with expansion expected to strengthen long-term edible oil supply and bioenergy security.*