Full Circle Commodities

Daily Pulses Report
06th August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.20							
S.No.	Commodity	Variety	Port	Month	6-Aug	5-Aug	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	845	840	5
2		Lakhota	Mumbai	Aug-Sep	565	560	5
3		Lakhota Dry MC	Mumbai	Aug-Sep	595	590	5
4		Matwara	Mumbai	Aug-Sep	625	640	-15
5	Black gram (Urad)	FAQ	Chennai	Aug-Sep	905	910	-5
6		SQ		Aug-Sep	985	995	-10
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	675	670	5
8			Kolkata	Oct- Nov	675	670	5
9		Tanzania	Mumbai	Aug-Sep	665	655	10
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	520	520	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	515	515	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	323	323	0
13		Russia	Mundra Port (Vessel / Container)	Aug- Sep	305	305	0
14	Soybean	West Africa	Mumbai Port	July-Aug	680	710	-30

Daily Market Update (Prices per Quintal in INR)						
S.No.	Commodity	Variety	Location	6-Aug	5-Aug	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)	8300	8350	-50
2		Lemon	Chennai New	7800	7950	-150
3	Chickpea (Chana)	Katawala	Indore New	6700	6700	0
4		Desi	Bikaner New	6250	6250	0
5		Raj Line	Delhi	6425	6375	50
6		MP Line	Delhi	6325	6300	25
7		Tanzania	Mumbai	6200	6175	25
8		Australia	Mumbai	6300	6400	-100
9		Australia	Kandla /Mundra	6350	6400	-50
11	Black gram (Urad)	FAQ	Chennai	8950	8950	0
12		SQ	Chennai	9400	9450	-50
13	Lentil (Masoor)	Nipper No.1	Kolkata	6025	6000	25
14		Crimson No2	Mundra Port	5650	5600	50
15	Yellow Pea	Canada	Kandla / Mundra	4100	4100	0
16		Russia	Hazira Port	4000	4000	0

Full Circle Commodities

Daily Pulses Report
06th August 2026

News Highlights

- *The IMD forecasts widespread heavy rainfall across northwest, central, eastern and northeastern India over the next week, with localized flash flood risks in Himachal Pradesh, Uttarakhand, Kerala and Tamil Nadu. Heavy to very heavy rainfall is also expected over Kerala and coastal Karnataka, while monsoon activity is set to remain active across much of the country through 12 August.*
- *Today's Pulse Market: Sentiment remained weak, with tur declining by ₹50–75, chana easing by ₹50 in Delhi, and urad witnessing the sharpest fall, down ₹25–150 across major markets. Moong softened by ₹50 in Delhi while remaining unchanged elsewhere, whereas masoor, matar, and kabuli chana traded largely steady.*
- *The government is closely monitoring El Niño-related weather risks and may calibratedly release pulses from its 4.24 million MT buffer stock to curb any short-term price spike. Current stocks include 2.76 million MT under PSS and 1.47 million MT under PSF, while kharif pulses acreage stands at 9.51 million hectares, down 6.3% YoY. Continued uncertainty over tur and urad yields and the 2026-27 rabi crop keeps the market under close watch.*
- *NAFED Rabi 2026 Chana Tender Update: Tender prices strengthened in key producing states, with Madhya Pradesh recording the highest increase of ₹34/quintal to ₹6,405, followed by Gujarat (+₹28 to ₹6,401) and Maharashtra (+₹5 to ₹6,451). Tenders in Karnataka and Rajasthan remained rejected, while Andhra Pradesh was also rejected in the latest auction.*
- *Maharashtra Kharif Pulses Sowing Update (as on 6 Aug 2026): Maharashtra's total kharif pulses sowing stood at 1.56 million hectares, down 15.49% from 1.84 million hectares last year. Tur acreage declined 3.35% to 1.16 million ha, moong fell 30.71% to 0.14 million ha, and urad dropped 49.05% to 0.19 million ha, while other pulses increased 1.93% to 0.07 million ha.*
- *Tur (Karnataka): Delayed and intermittent rainfall has postponed tur sowing in key growing districts of Kalaburagi, Afzalpur, Aland and Jewargi. The late planting raises the risk of pest and disease attacks, which could affect yields and tighten domestic tur supplies, potentially supporting prices in the coming months.*
- *Urad prices have softened after a recent rally as improved crop prospects, 2.11 million hectares of sowing (up 10% YoY) and weak miller demand weighed on sentiment. Acreage has increased sharply in Uttar Pradesh (0.55 million ha), Madhya Pradesh (0.67 million ha), Rajasthan (0.38 million ha) and Gujarat (0.07 million ha), though it remains lower in Karnataka (0.07 million ha) and Maharashtra (0.18 million ha). The all-India average wholesale mandi price has eased to ₹8,638/quintal from ₹9,133/quintal three weeks ago.*