Full Circle Commodities

Daily Pulses Report
10th August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.25							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**10-Aug**	**7-Aug**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	840	840	0
2		Lakhota	Mumbai	Aug-Sep	575	575	0
3		Lakhota Dry MC	Mumbai	Aug-Sep	600	600	0
4		Matwara	Mumbai	Aug-Sep	630	630	0
5	Black gram (Urad)	FAQ	Chennai	Aug-Sep	900	900	0
6		SQ		Aug-Sep	985	985	0
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	675	675	0
8			Kolkata	Oct- Nov	675	675	0
9		Tanzania	Mumbai	Aug-Sep	645	665	-20
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	520	520	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	515	515	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	323	323	0
13		Russia	Mundra Port (Vessel / Container)	Aug- Sep	305	305	0
14	Soybean	West Africa	Mumbai Port	July-Aug	680	680	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**10-Aug**	**7-Aug**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8250	8250	0
2		Lemon	Chennai New	7725	7800	-75
3	Chickpea (Chana)	Katawala	Indore New	6600	6650	-50
4		Desi	Bikaner New	6200	6250	-50
5		Raj Line	Delhi	6350	6400	-50
6		MP Line	Delhi	6250	6350	-100
7		Tanzania	Mumbai	6225	6225	0
8		Australia	Mumbai	6325	6325	0
9		Australia	Kandla /Mundra	6300	6375	-75
11	Black gram (Urad)	FAQ	Chennai	8750	8825	-75
12		SQ	Chennai	9400	9350	50
13	Lentil (Masoor)	Nipper No.1	Kolkata	5975	6025	-50
14		Crimson No2	Mundra Port	5600	5650	-50
15	Yellow Pea	Canada	Kandla / Mundra	4050	4100	-50
16		Russia	Hazira Port	3950	4000	-50

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News Highlights

- *IMD has issued an orange alert for heavy to very heavy rainfall over East Rajasthan, Himachal Pradesh, Uttarakhand and West Madhya Pradesh. Heavy rain is also expected across parts of north, central and northeast India, while thunderstorms and lightning remain likely in several regions. Delhi may receive light rain at many places this evening.*
- *Today's Market: Tur prices were mostly steady to weak, while chana declined across Delhi, Raipur and Bikaner. Urad remained mixed with a decline in Delhi, and moong weakened sharply in Delhi and Jabalpur. Masoor remained unchanged, matar was slightly weak in Kanpur, while kabuli chana was steady.*
- *NAFED PSS Chana Rabi-26 Bid Approved (7 Aug 2026): Maharashtra ₹6,451–6,461/quintal for 1,740 MT, Gujarat ₹6,414 for 150 MT, and Madhya Pradesh ₹6,411 for 400 MT. Total approved quantity: 2,290 MT.*
- *Gujarat Kharif Pulses Sowing – 10 Aug 2026: Total pulses sowing stood at around 0.36 million hectares, up 2.55% YoY. Tur acreage increased 5.85%, while urad rose 19.49%. However, moong declined 45.14%, moth by 12.59% and other pulses by 82.65%, keeping the overall pulse acreage only marginally above last year.*
- *Karnataka: Kharif sowing in Vijayapura has been severely affected by scanty rainfall, with sowing completed on only 17% of the cultivable area. Crop damage and drought-like conditions are raising concerns over tur and other rain-fed crops, while the government is preparing a detailed assessment and may seek maximum compensation for affected farmers.*
- *Urad prices declined for the third consecutive week ending 8 August, pressured by weak miller demand, expectations of higher imports, softer CNF quotes and a stronger rupee. Improved kharif urad sowing, up 13% YoY, along with good rainfall, added pressure, while moderate port stocks and cautious buying kept the market range-bound.*
- *Tur prices may consolidate near current corrected levels, with limited Myanmar supplies and slower imports providing support. However, weaker demand and improved kharif sowing following good July rainfall kept sentiment under pressure. Acreage remains below last year, while lower arrivals and limited farmer selling may help restrict further downside; rainfall and crop progress remain key market drivers.*
- *Chana prices remained firm during the week ended 8 August, supported by stronger miller and trader buying, higher import replacement costs, tight arrivals and rising festive demand. Port stocks declined to 271,593 MT, while high landed costs are limiting fresh imports. Limited NAFED and NCCF sales at higher prices are also supporting sentiment, although chana dal demand remains selective.*
- *Australia Pulses Update: Australia exported 0.058 million MT of chickpeas and 0.034 million MT of lentils in June 2026. Exports during the nine months to June reached 1.56 million MT of chickpeas and 1.32 million MT of lentils. Pakistan was the largest June buyer of chickpeas, while India led lentil purchases. Chickpea exports are expected to increase ahead of the new crop, while Australia's new-crop lentils face strong competition from Canada.*