Full Circle Commodities

Daily Pulses Report
17th August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.60							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**17-Aug**	**14-Aug**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	845	830	15
2		Lakhota	Mumbai	Sep-Oct	555	560	-5
3		Lakhota Dry MC	Mumbai	Sep-Oct	585	590	-5
4		Matwara	Mumbai	Sep-Oct	625	605	20
5		Mozambique - White	Mumbai	Sep-Oct	650	640	10
6	Black gram (Urad)	FAQ	Chennai	Aug-Sep	900	900	0
7		SQ		Aug-Sep	980	980	0
8	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	665	665	0
9			Kolkata	Oct- Nov	665	665	0
10		Tanzania	Mumbai	Sep-Oct	650	650	0
11	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	512	512	0
12		Crimson No2	Mundra Port /Kandla (Vessel)	Sep-Oct	505	505	0
13	Yellow Pea	Canada	Mundra Port (Vessel)	Sep-Oct	325	325	0
14		Russia	Mundra Port (Vessel / Container)	Sep-Oct	305	305	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**17-Aug**	**14-Aug**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8350	8350	0
2		Lemon	Chennai New	7775	7850	-75
3	Chickpea (Chana)	Katawala	Indore New	6650	6650	0
4		Desi	Bikaner New	6225	6275	-50
5		Raj Line	Delhi	6375	6400	-25
6		MP Line	Delhi	6310	6350	-40
7		Tanzania	Mumbai	6225	6275	-50
8		Australia	Mumbai	6400	6425	-25
9		Australia	Kandla /Mundra	6325	6365	-40
11	Black gram (Urad)	FAQ	Chennai	8650	8675	-25
12		SQ	Chennai	9250	9325	-75
13	Lentil (Masoor)	Nipper No.1	Kolkata	6000	6050	-50
14		Crimson No2	Mundra Port	5600	5650	-50
15	Yellow Pea	Canada	Kandla / Mundra	4120	4080	40
16		Russia	Hazira Port	4010	3980	30

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News Highlights

- IMD has issued a red alert for Gangetic West Bengal and Odisha for very heavy to extremely heavy rainfall, while an orange alert is in place for Chhattisgarh, East Madhya Pradesh, Uttar Pradesh and Uttarakhand. Heavy rain is also expected across parts of Andhra Pradesh, Gujarat, Maharashtra, Himachal Pradesh and Northeast India, with thunderstorms and gusty winds likely in several regions. Delhi may receive one or two spells of very light rain in the afternoon.
- Urad Market Update – Week Ending 14 August 2026: Urad prices remained under pressure for the fourth consecutive week, weighed down by ongoing imports, softer CNF quotes and improved Kharif sowing. Acreage was 13% higher YoY, with favourable weather in key producing states raising expectations of better output. However, tight Myanmar SQ availability and lower summer urad arrivals could limit downside, while weak dal and gota demand continues to keep the market range-bound.
- Tur Market Update – Week Ending 14 August 2026: Tur prices recovered as lower levels attracted fresh need-based buying, while falling domestic arrivals, tight Chennai ready stocks and limited selling supported the market. Slow imports and negative import parity also strengthened Myanmar Tur, while concerns over African supply added support. Although July rains improved Kharif sowing, acreage remains below last year and weaker August rainfall in key Tur-growing areas is raising crop-development concerns, keeping the outlook firm-to-bullish.
- Chana Market Update – Week Ending 14 August 2026: Chana prices remained mixed, but the overall tone stayed firm-to-bullish, supported by improving festive demand, lower imports, falling port stocks at 0.26 million MT, and limited arrivals. High landed costs are likely to restrict fresh imports, while continued NAFED tenders and limited sales at higher prices are keeping market sentiment firm.
- Gujarat Kharif Pulses Sowing Update – 17 August 2026: Total pulses acreage stood at around 3.79 million hectares, down 4.2% YoY. Tur sowing increased 1.14%, while moong declined 39.9% and urad increased 16.04%. Other pulses acreage fell 19.16%, reflecting mixed sowing trends across the state.
- India Pulses Import Update – Jan–June 2026: India's total pulses imports stood at 3.18 million MT, marginally lower by 1.46% from 3.23 million MT in the same period last year. Masoor imports rose 51.58% to 0.96 million MT, while tur increased 43.34% to 0.51 million MT. Urad imports declined 19.36% to 0.34 million MT, and chana imports fell sharply by 45.57% to 0.63 million MT. Yellow pea imports increased 16.62% to 0.64 million MT.
- Chana Port Stock Update: Total chana stocks declined steadily from 0.364 million MT on 28 April 2026 to 0.256 million MT on 11 August 2026, a 30% decrease. Mundra stocks declined more sharply, while Kandla stocks also eased, indicating tightening availability at major ports.