Full Circle Commodities

Daily Pulses Report
29th July 2026

Daily Market Update (CNF Prices in USD per MT) $-95.71							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**29-Jul**	**28-Jul**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	July-Aug	850	850	0
2		Lakhota	Mumbai	Aug-Sep	565	565	0
3		Lakhota Dry MC	Mumbai	Aug-Sep	595	595	0
4		Matwara	Mumbai	Aug-Sep	640	640	0
5	Black gram (Urad)	FAQ	Chennai	July-Aug	910	910	0
6		SQ		July-Aug	995	995	0
7	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	650	630	20
8			Kolkata	Oct- Nov	650	630	20
9		Tanzania	Mumbai	Aug-Sep	635	635	0
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	525	525	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Aug-Sep	520	520	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Aug- Sep	323	327	-4
13		Russia	Mundra Port (Vessel)	Aug- Sep	305	305	0
14	Soybean	West Africa	Mumbai Port	July-Aug	720	720	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**29-Jul**	**28-Jul**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8400	8300	100
2		Lemon	Chennai New	7925	7950	-25
3	Chickpea (Chana)	Katawala	Indore New	6500	6550	-50
4		Desi	Bikaner New	6125	6150	-25
5		Raj Line	Delhi	6235	6250	-15
6		MP Line	Delhi	6175	6200	-25
7		Tanzania	Mumbai	6050	6100	-50
8		Australia	Mumbai	6275	6350	-75
9		Australia	Kandla /Mundra	6150	6250	-100
11	Black gram (Urad)	FAQ	Chennai	9150	9125	25
12		SQ	Chennai	9550	9625	-75
13	Lentil (Masoor)	Nipper No.1	Kolkata	6025	6050	-25
14		Crimson No2	Mundra Port	5650	5750	-100
15	Yellow Pea	Canada	Kandla / Mundra	4050	4125	-75
16		Russia	Hazira Port	3950	4025	-75

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News Highlights

- *The IMD has issued a low to moderate flash flood risk warning for parts of Chhattisgarh, east Madhya Pradesh, Vidarbha and Odisha over the next 24 hours due to heavy rainfall and saturated soils. The southwest monsoon is expected to remain active, with widespread rainfall forecast across central and northwestern India through early August.*
- *Today's pulse market remained mixed to weak. Tur strengthened by ₹100 in Akola and Solapur, while Chana declined ₹25–50 across key markets. Urad was weak in Chennai and Delhi, while Guntur remained steady. Moong and Matar were largely unchanged, Masoor was steady to slightly weak, and Kabuli Chana remained unchanged.*
- *Yellow Peas (Matar) Vessel Update: M.V. TOP MARINE, carrying 31,700 MT of Russian-origin yellow peas, arrived at Mundra Port on July 27, 2026, according to shipping agency reports.*
- *NAFED PSS Chana sell tender on 29 July 2026 saw the highest bid at ₹6,448/quintal in Wardha, Maharashtra, followed by ₹6,375 in Narsinghpur, Madhya Pradesh, ₹6,345 in Rajkot, Gujarat, ₹6,311 in Nellore, Andhra Pradesh, ₹6,251 in Gangangar, Rajasthan and Kalaburagi, Karnataka, and ₹6,035 in Hissar, Haryana. The Rabi-23 tender at Raisen, Madhya Pradesh, received a highest bid of ₹5,853/quintal.*
- *India's Kharif pulses acreage stood at 8.46 million hectares as of July 24, 2026, compared with 9.15 million hectares last year. Tur acreage was 3.14 million hectares, urad 1.87 million hectares, and moong bean 2.69 million hectares. The crop outlook will depend largely on August–September rainfall, with below-normal rains potentially affecting yields and the 2027 Rabi pulses crop.*
- *The Centre is considering relaxing the nine-month disposal deadline for government-procured pulses under the Price Support Scheme (PSS) to retain stocks amid El Niño-related weather risks. The government holds around 4.5 million MT of pulses, including 1.1 million MT of tur, 2.3 million MT of chana, 0.65 million MT of masoor, 0.07 million MT of urad and 0.37 million MT of moong. The move aims to ensure adequate supplies and control price inflation if adverse weather affects Kharif production.*
- *Australia Weather: A series of cold fronts brought widespread showers and isolated thunderstorms across southeastern Australia, with moderate to heavy rainfall in southern Victoria and western Tasmania. Western Tasmania recorded the heaviest falls, with weekly totals exceeding 100 mm and a maximum of 237 mm. Rainfall was lighter across Western Australia and Queensland, with some areas receiving 25–50 mm.*
- *US demand for soybean oil for biofuel production is reshaping global trade flows. US UCO imports fell 38% in the first half of the year, with imports from China down 67%, while China redirected more UCO to Europe. Rising US biofuel demand is expected to lift soybean oil use to 17.8 billion pounds by 2026-27, potentially reducing US exports and supporting domestic prices.*