Full Circle Commodities

Daily Pulses Report
07th September 2026

Daily Market Update (CNF Prices in USD per MT) $-94.44							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**7-Sep**	**4-Sep**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Sep-Oct	910	890	20
2		Lakhota	Mumbai	Sep-Oct	680	660	20
3		Lakhota Dry MC	Mumbai	Sep-Oct	710	690	20
4		Matwara	Mumbai	Sep-Oct	760	730	30
5		Mozambique - White	Mumbai	Sep-Oct	790	760	30
6	Black gram	FAQ	Chennai	Sep-Oct	905	885	20
7	(Urad)	SQ		Sep-Oct	985	960	25
8	Chickpea	Australia	Mumbai	Oct- Nov	695	690	5
9	(Chana)		Kolkata	Oct- Nov	695	690	5
10		Tanzania	Mumbai	Sep-Oct	670	655	15
11	Lentil	Nipper No.1	Kolkata	Nov-Dec	526	521	5
12	(Masoor)	Crimson No2	Mundra Port /Kandla (Vessel)	Sep-Oct	535	525	10
13	Yellow Pea	Canada	Mundra Port (Vessel)	Sep-Oct	362	355	7

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**7-Sep**	**4-Sep**	**Change**
1	Pigeon pea	FAQ	Akola (New)	8950	8800	150
2	(Tur)	Lemon	Chennai New	8200	8200	0
3	Chickpea (Chana)	Katawala	Indore New	6700	6700	0
4		Desi	Bikaner New	6450	6250	200
5		Raj Line	Delhi	6650	6500	150
6		MP Line	Delhi	6525	6450	75
7		Tanzania	Mumbai	6450	6400	50
8		Australia	Mumbai	6600	6550	50
9		Australia	Kandla /Mundra	6550	6500	50
11	Black gram	FAQ	Chennai	8700	8600	100
12	(Urad)	SQ	Chennai	9500	9400	100
13	Lentil	Nipper No.1	Kolkata	6150	6100	50
14	(Masoor)	Crimson No2	Mundra Port	5900	5800	100
15	Yellow Pea	Canada	Kandla / Mundra	4800	4700	100
16		Russia	Hazira Port	4650	4600	50

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News Highlights

- *Heavy rainfall across Bihar, Madhya Pradesh, Eastern Uttar Pradesh, West Bengal and parts of Northeast India may improve soil moisture and support late-season pulse crops, though excess rain could pose quality and harvesting risks in some areas. Continued thunderstorms across central and southern states may also disrupt field operations and arrivals.*
- *As of September 4, 2026, India's kharif pulse sowing stood at 11.71 million hectares, up 1.59% YoY. Moong acreage rose 3.04%, while Tur and Urad increased 1.62% and 11.98%, respectively. Chana, Matar and Other Pulses saw declines.*
- *Chana tender prices on 7 Sep 2026 were mostly firm. The highest bid was ₹6,565/quintal in Wardha, Maharashtra, up ₹137, followed by ₹6,432 in Rajkot (+₹57), ₹6,401 in Ganganagar (+₹190) and ₹6,414 in Dewas (+₹53). The NAFED tender in Baran, Rajasthan, was unchanged at ₹5,669/quintal.*
- *Pulses imports at Chennai from 24–31 August 2026 totaled 33,350 MT across 1,334 containers. Myanmar Urad led imports at 12,725 MT, followed by Brazil Urad at 11,550 MT and Myanmar Tur at 4,350 MT. Masoor imports from Canada stood at 3,125 MT, while other pulses accounted for smaller volumes.*
- *For the week ending 05 Sep 2026, Urad prices are expected to remain firm but volatile, supported by tight SQ availability, limited imports and cautious selling. New Kharif arrivals remain low due to lower acreage and delayed monsoon, while rains in MP and UP pose crop-quality risks. Brazil Urad remains attractive to South Indian millers due to higher Gota recovery.*
- *For the week ending 05 Sep 2026, Tur prices moved higher, supported by strong mill buying, higher dal prices and limited supplies. Low imports, reduced mandi arrivals and firm seller sentiment provided further support, while higher Myanmar–Africa offers added to replacement costs. Crop concerns in Maharashtra and southern markets due to prolonged weak rainfall are keeping the outlook firm.*
- *For the week ending 05 Sep 2026, Chana prices remained firm with a positive bias, supported by stronger miller buying, lower mandi arrivals and tight selling. Falling port stocks, higher Tanzania/Australian offers and rising Yellow Pea prices provided further support, while concerns over dry weather and Rabi sowing prospects kept sentiment firm.*
- *Chicago soybean and soybean oil futures remained closed during the Asian session due to the U.S. Labor Day holiday, while Malaysian palm oil prices gained. According to traders, Malaysian crude palm oil futures rose on Monday, supported by stronger Dalian palm olein and further gains in gasoil, along with improved exports in early September.*
- *CSPO sales reached 16.2 million MT in 2025, equivalent to 20% of global palm oil supply. Certified growers have capacity for 31.4 million MT, highlighting strong growth potential, but further demand for sustainable palm oil is needed to support continued expansion.*