

## Daily Pulses Report 17<sup>th</sup> September 2026

| Daily Market Update (CNF Prices in USD per MT ) \$-95.88 |                      |                    |                              |          |        |        |        |
|----------------------------------------------------------|----------------------|--------------------|------------------------------|----------|--------|--------|--------|
| S.No.                                                    | Commodity            | Variety            | Port                         | Month    | 17-Sep | 16-Sep | Change |
| 1                                                        | Pigeon pea<br>(Tur)  | Lemon 2026         | Chennai                      | Sep-Oct  | 900    | 900    | 0      |
| 2                                                        |                      | Lakhota            | Mumbai                       | Oct- Nov | 685    | 680    | 5      |
| 3                                                        |                      | Lakhota Dry MC     | Mumbai                       | Oct- Nov | 710    | 710    | 0      |
| 4                                                        |                      | Matwara            | Mumbai                       | Oct- Nov | 740    | 740    | 0      |
| 5                                                        |                      | Mozambique - White | Mumbai                       | Sep-Oct  | 775    | 770    | 5      |
| 6                                                        |                      | Gajri- Mozambique  | Mumbai                       | Oct- Nov | 755    | 750    | 5      |
| 7                                                        | Black gram<br>(Urad) | FAQ                | Chennai                      | Sep-Oct  | 880    | 890    | -10    |
| 8                                                        |                      | SQ                 |                              | Sep-Oct  | 960    | 970    | -10    |
| 9                                                        | Chickpea             | Australia          | Mumbai /multi port           | Oct- Nov | 715    | 715    | 0      |
| 10                                                       |                      | Tanzania           | Mumbai                       | Oct- Nov | 675    | 680    | -5     |
| 11                                                       | Lentil<br>(Masoor)   | Nipper No.1        | Kolkata                      | Nov-Dec  | 532    | 532    | 0      |
| 12                                                       |                      | Crimson No2        | Mundra Port /Kandla (Vessel) | Oct- Nov | 535    | 535    | 0      |
| 13                                                       | Yellow Pea           | Canada             | Mundra Port (Vessel)         | Oct- Nov | 365    | 365    | 0      |
| Daily Market Update (Prices per Quintal in INR)          |                      |                    |                              |          |        |        |        |
| S.No.                                                    | Commodity            | Variety            | Location                     |          | 17-Sep | 16-Sep | Change |
| 1                                                        | Pigeon pea<br>(Tur)  | FAQ                | Akola (New)                  |          | 9100   | 9000   | 100    |
| 2                                                        |                      | Lemon              | Chennai New                  |          | 8400   | 8260   | 140    |
| 3                                                        | Chickpea<br>(Chana)  | Katawala           | Indore New                   |          | 6800   | 6800   | 0      |
| 4                                                        |                      | Desi               | Bikaner New                  |          | 6475   | 6450   | 25     |
| 5                                                        |                      | Raj Line           | Delhi                        |          | 6625   | 6625   | 0      |
| 6                                                        |                      | MP Line            | Delhi                        |          | 6550   | 6525   | 25     |
| 7                                                        |                      | Tanzania           | Mumbai                       |          | 6500   | 6500   | 0      |
| 8                                                        |                      | Australia          | Mumbai                       |          | 6600   | 6550   | 50     |
| 9                                                        |                      | Australia          | Kandla /Mundra               |          | 6525   | 6500   | 25     |
| 11                                                       | Black gram<br>(Urad) | FAQ                | Chennai                      |          | 8550   | 8550   | 0      |
| 12                                                       |                      | SQ                 | Chennai                      |          | 9400   | 9400   | 0      |
| 13                                                       | Lentil               | Nipper No.1        | Kolkata                      |          | 6050   | 6275   | -225   |
| 14                                                       | (Masoor)             | Crimson No2        | Mundra Port                  |          | 5850   | 5950   | -100   |
| 15                                                       | Yellow Pea           | Canada             | Kandla / Mundra              |          | 4700   | 4600   | 100    |
| 16                                                       |                      | Russia             | Hazira Port                  |          | 4450   | 4500   | -50    |

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### News Highlights

- *IMD forecasts widespread rainfall and thunderstorms across several regions through September 23. Heavy to very heavy rain is expected in parts of Chhattisgarh, Sub-Himalayan West Bengal, Sikkim, Bihar and Odisha, while Gujarat, Konkan, Goa, Kerala and parts of central India are also likely to receive significant rainfall.*
- *Pulse and oilseed prices have risen sharply year-on-year amid rain deficits affecting kharif crops and concerns over the upcoming rabi output. Tur, chana, soybean and groundnut have all recorded significant gains, with El Niño forecasts adding further support to chana prices.*
- *An El Niño-induced prolonged monsoon break has created drought-like conditions in parts of Maharashtra's Marathwada and Vidarbha, with over 80 tehsils affected. The rainfall deficit is putting Kharif crops, particularly soybean and paddy, under stress, while farmers are hoping for rain over the next fortnight to ease the situation.*
- *Today Market: Today's pulse market was firm in Tur, with Akola up ₹100/qtl, Solapur ₹50 and Chennai ₹75, while Chana gained ₹25 across Delhi, Raipur and Bikaner. Urad rose ₹50 in Guntur, whereas Moong and Masoor remained unchanged across key markets. Matar weakened by ₹25 in Kanpur and ₹50 in Mundra, while Kabuli Indore (42–44) gained ₹100.*
- *NAFED rejected all Chana tenders across the listed states on September 16, 2026. The indicative best bids were ₹6,652/qtl in Maharashtra, ₹6,574 in Gujarat, ₹5,842 in Rajasthan, ₹4,751 in Madhya Pradesh, ₹4,551 in Karnataka, ₹6,119 in Uttar Pradesh and ₹5,666 in Chhattisgarh.*
- *During the January–July 2026 period, overall Urad imports fell 14% to 0.435 million MT short MT (394,534.8 MT), down from 0.506 million MT short MT (458,859.73 MT) in the same timeframe last year. Myanmar was the leading supplier, exporting 0.363 million short MT, followed by Brazil at 0.046 million short MT, Thailand at 0.013 million short MT, and other countries combining for 0.014 million short MT. Monthly import volumes hit their highest point in March 2026 at 0.086 million short MT and their lowest in May 2026 at 0.042 million short MT.*
- *Canada's lentil trade has picked up, particularly for red lentils, as harvest delays and poor crop quality in the Canadian Prairies are supporting prices. Strong demand for available 2026-crop lentils is also evident, while persistent bad weather could further narrow the price gap between 2025 and 2026 crops.*
- *Canada's pea crop is yielding below initial expectations, with production now estimated closer to the five-year average. Yellow pea buying has increased, supported by strong exports to India and China, while prices have stabilised; green peas remain firm and weather risks could affect crop quality.*
- *Edible oil prices declined in global markets, with Malaysian palm oil and Chicago soyoil prices closing lower. Malaysian crude palm oil futures continued to weaken as falling Dalian edible oil and gasoil prices, weak export demand, and rising Malaysian inventories put pressure on prices.*

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