Full Circle Commodities

Daily Pulses Report
21st August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.74							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**21-Aug**	**20-Aug**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	840	830	10
2		Lakhota	Mumbai	Sep-Oct	570	555	15
3		Lakhota Dry MC	Mumbai	Sep-Oct	600	585	15
4		Matwara	Mumbai	Sep-Oct	640	625	15
5		Mozambique - White	Mumbai	Sep-Oct	655	640	15
6	Black gram (Urad)	FAQ	Chennai	Aug-Sep	875	875	0
7		SQ		Aug-Sep	955	960	-5
8	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	645	665	-20
9			Kolkata	Oct- Nov	645	665	-20
10		Tanzania	Mumbai	Sep-Oct	645	640	5
11	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	508	508	0
12		Crimson No2	Mundra Port /Kandla (Vessel)	Sep-Oct	508	508	0
13	Yellow Pea	Canada	Mundra Port (Vessel)	Sep-Oct	335	328	7
14		Russia	Mumbai	Sep-Oct	308	308	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**21-Aug**	**20-Aug**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8550	8450	100
2		Lemon	Chennai New	7900	7875	25
3	Chickpea (Chana)	Katawala	Indore New	6650	6650	0
4		Desi	Bikaner New	6200	6200	0
5		Raj Line	Delhi	6375	6325	50
6		MP Line	Delhi	6325	6275	50
7		Tanzania	Mumbai	6225	6225	0
8		Australia	Mumbai	6375	6375	0
9		Australia	Kandla /Mundra	6300	6300	0
11	Black gram (Urad)	FAQ	Chennai	8400	8450	-50
12		SQ	Chennai	8950	9025	-75
13	Lentil (Masoor)	Nipper No.1	Kolkata	6025	6050	-25
14		Crimson No2	Mundra Port	5625	5675	-50
15	Yellow Pea	Canada	Kandla / Mundra	4325	4240	85
16		Russia	Hazira Port	4200	4125	75

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News Highlights

- *IMD has issued an orange alert for very heavy rainfall l in Madhya Pradesh, while heavy rain is expected across several northern, central and northeastern regions. Thunderstorms with lightning and gusty winds are also likely in parts of Andhra Pradesh, Karnataka, Rajasthan, Jharkhand and southern India.*
- *Today's Market: Tur and Masoor gained, while Urad declined across key markets. Chana and Matar were mostly firm, Moong was mixed, and Kabuli remained unchanged.*
- *India's pulse market remained mixed, with urad surging 26.1% w/w to ₹7,991/qtl and gram gaining 2.6%, while lentil stayed largely steady. Tur eased 1.1% w/w but remained 18% above year-ago levels, whereas moong fell 3.2% and continued to trade below last year's level and MSP. Overall, gram, lentil and urad were above MSP, while tur and moong remained below their support prices.*
- *India's 2026–27 kharif pulses sowing stood at 11.36 million hectares as of August 21, up 1.33% YoY from 11.21 million hectares. Tur acreage rose 12.95%, Urad 7.25%, while Moong declined 11.50%.*
- *M.V. MAK 1, carrying around 26,000 MT of Russian yellow peas, has been linked to Mundra Port. The Mundra vessel schedule confirms MV MAK 1 as an import vessel carrying yellow peas, indicating continued arrivals of Russian matar into India.*
- *NAFED's PSS Chana sale tender on Aug 21 saw the highest bids at ₹6,800/qt in Rajkot, ₹6,438 in Akola, ₹6,401 in Raisen and ₹6,211 in Ganganagar. In the regular NAFED Chana tender, bids stood at ₹5,669/qt in Baran and ₹5,453 in Raisen, with marginal gains across locations.*
- *Yellow mosaic disease is affecting pulse crops, particularly urad and moong, across Bhilwara, with around 70,000 hectares under pulses and some fields facing severe crop damage. The outbreak could reduce local pulse yields and provide price-supportive signals for urad and moong if the damage spreads.*
- *The global pea market is expected to rebalance in 2026-27, with production forecast down 14% to 15.7 million MT due to lower crops in Canada and Russia. Ukraine's pea production may reach 740 KMT, with exports estimated at 450–550 KMT, supported by demand from Italy, Turkey and Malaysia despite ongoing logistics constraints.*
- *El Niño emerging toward end-2026 could pressure palm oil production in Indonesia and Malaysia in 2027–28, with Indonesia already reporting declining rainfall. Tightening supplies, Indonesia's B50 biodiesel mandate and firm crude oil prices could support CPO prices, with potential to reach MYR 5,200/MT in Q1 2027.*
- *China's July 2026 US soybean imports surged 164% y/y to 1.11 million MT, reflecting the arrival of cargoes purchased after trade ties improved, while Brazilian shipments fell 5.9% to 9.78 million MT. However, during Jan–July, US soybean imports remained 38% lower y/y at 10.29 million MT, compared with a 5.4% rise in Brazilian supplies to 44.53 million MT.*