

## Daily Pulses Report 21<sup>st</sup> September 2026

| Daily Market Update (CNF Prices in USD per MT ) \$-95.79 |                      |                    |                              |          |        |        |        |
|----------------------------------------------------------|----------------------|--------------------|------------------------------|----------|--------|--------|--------|
| S.No.                                                    | Commodity            | Variety            | Port                         | Month    | 21-Sep | 18-Sep | Change |
| 1                                                        | Pigeon pea<br>(Tur)  | Lemon 2026         | Chennai                      | Sep-Oct  | 920    | 910    | 10     |
| 2                                                        |                      | Lakhota            | Mumbai                       | Oct- Nov | 735    | 710    | 25     |
| 3                                                        |                      | Matwara            | Mumbai                       | Oct- Nov | 805    | 760    | 45     |
| 4                                                        |                      | Mozambique - White | Mumbai                       | Oct- Nov | 830    | 795    | 35     |
| 5                                                        |                      | Gajri- Mozambique  | Mumbai                       | Oct- Nov | 815    | 785    | 30     |
| 6                                                        |                      | Arusha             | Mumbai                       | Oct- Nov | 850    | 840    | 10     |
| 7                                                        | Black gram<br>(Urad) | FAQ                | Chennai                      | Sep-Oct  | 875    | 890    | -15    |
| 8                                                        |                      | SQ                 |                              | Sep-Oct  | 960    | 960    | 0      |
| 9                                                        | Chickpea             | Australia          | Mumbai /multi port           | Oct- Nov | 720    | 715    | 5      |
| 10                                                       |                      | Tanzania           | Mumbai                       | Oct- Nov | 700    | 685    | 15     |
| 11                                                       | Lentil<br>(Masoor)   | Nipper No.1        | Kolkata                      | Nov-Dec  | 532    | 532    | 0      |
| 12                                                       |                      | Crimson No2        | Mundra Port /Kandla (Vessel) | Oct- Nov | 535    | 535    | 0      |
| 13                                                       | Yellow Pea           | Canada             | Mundra Port (Vessel)         | Oct- Nov | 370    | 365    | 5      |
| Daily Market Update (Prices per Quintal in INR)          |                      |                    |                              |          |        |        |        |
| S.No.                                                    | Commodity            | Variety            | Location                     |          | 21-Sep | 18-Sep | Change |
| 1                                                        | Pigeon pea<br>(Tur)  | FAQ                | Akola (New)                  |          | 9500   | 9150   | 350    |
| 2                                                        |                      | Lemon              | Chennai New                  |          | 8700   | 8450   | 250    |
| 3                                                        | Chickpea<br>(Chana)  | Katawala           | Indore New                   |          | 7050   | 6825   | 225    |
| 4                                                        |                      | Desi               | Bikaner New                  |          | 6700   | 6475   | 225    |
| 5                                                        |                      | Raj Line           | Delhi                        |          | 6825   | 6725   | 100    |
| 6                                                        |                      | MP Line            | Delhi                        |          | 6750   | 6625   | 125    |
| 7                                                        |                      | Tanzania           | Mumbai                       |          | 6725   | 6625   | 100    |
| 8                                                        |                      | Australia          | Mumbai                       |          | 6825   | 6600   | 225    |
| 9                                                        |                      | Australia          | Kandla /Mundra               |          | 6800   | 6575   | 225    |
| 11                                                       | Black gram<br>(Urad) | FAQ                | Chennai                      |          | 8725   | 8650   | 75     |
| 12                                                       |                      | SQ                 | Chennai                      |          | 9700   | 9650   | 50     |
| 13                                                       | Lentil               | Nipper No.1        | Kolkata                      |          | 6100   | 6100   | 0      |
| 14                                                       | (Masoor)             | Crimson No2        | Mundra Port                  |          | 5900   | 5900   | 0      |
| 15                                                       | Yellow Pea           | Canada             | Kandla / Mundra              |          | 4750   | 4750   | 0      |
| 16                                                       |                      | Russia             | Hazira Port                  |          | 4525   | 4525   | 0      |

*Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.*

## **Daily Pulses Report** **21<sup>st</sup> September 2026**

### **News Highlights**

- *IMD Weather Update: Heavy rainfall is expected over Andaman & Nicobar Islands, Tamil Nadu, Puducherry, Karaikal and Telangana, with similar conditions in parts of Andhra Pradesh, Chhattisgarh, Karnataka and Madhya Maharashtra over the next 2–3 days. Thunderstorms with lightning and gusty winds are also likely through September 22.*
- *India's pulse imports increased sharply by 62.29% YoY to 1.733 million MT during April–July 2026, compared with 1.068 million MT a year earlier. Masoor imports rose 227.04%, followed by Moong (+155.44%) and Yellow Peas (+91.57%), while Tur (-7.01%) and Urad (-20.42%) declined.*
- *Urad prices recovered across major markets during the week ended September 19, supported by steady mill buying, slower Myanmar imports due to price disparity and a weaker rupee, while Brazilian imports provided an alternative supply source. Kharif urad arrivals began in key producing states but remained limited, with rains raising moisture levels and quality concerns.*
- *Tur prices strengthened across major markets in the week ended September 19, supported by better dal prices, mill buying, higher CNF quotes and a weaker rupee. Weak and prolonged rainfall in Maharashtra and southern markets raised concerns over kharif tur production, while sellers remained cautious and stockists held stocks amid crop concerns.*
- *Chana prices moved higher across major markets in the week ended September 19, supported by stronger mill and trade buying, festive-season demand and better dal and besan realisations. Lower arrivals, reduced imports, higher landed costs and rainfall deficits in key growing states kept supply concerns firm, while higher NAFED tender prices provided additional support.*
- *Pulses imports at Chennai totaled 19,525 MT during September 8–14, 2026, across 781 containers. Urad accounted for the largest share at 9,550 MT, followed by Tur at 6,775 MT and Masoor at 3,150 MT. Smaller volumes included Tanzania Cow Peas (250 MT), Brazil Brown Eye Beans (125 MT), and Kenya Cow Peas (125 MT).*
- *In the NAFED PSS chana sell tender on 21 September 2026, the highest bid was ₹7,001/quintal at Umarga, Osmanabad (Maharashtra), up ₹201. Jaipur (Chomu), Rajasthan, followed at ₹6,899, up ₹298, while Narmadapuram (Banapura), Madhya Pradesh, recorded ₹6,711, up ₹160.*

Disclaimer: This report has been prepared by FCC for the sole benefit of the addressee. Neither the report nor any part of the report shall be provided to third parties without the written consent of FCC. Any third party in possession of the report may not rely on its conclusions without the written consent of FCC. FCC has exercised reasonable care and skill in preparation of this advisory report but has not independently verified information provided by various primary & secondary sources. No other warranty, express or implied, is made in relation to this report. Therefore, FCC assumes no liability for any loss resulting from errors, omissions or misrepresentations made by others. Any recommendations, opinions and findings stated in this report are based on circumstances and facts as they existed at the time of preparation of this report. Any change in circumstances and facts on which this report is based may adversely affect any recommendations, opinions or findings contained in this report.