Navigating Markets. Maximising Opportunities

Full Circle Commodities

Daily Pulses Report
24th August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.72							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**24-Aug**	**21-Aug**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	865	840	25
2		Lakhota	Mumbai	Sep-Oct	600	570	30
3		Lakhota Dry MC	Mumbai	Sep-Oct	630	600	30
4		Matwara	Mumbai	Sep-Oct	680	640	40
5		Mozambique - White	Mumbai	Sep-Oct	700	655	45
6	Black gram (Urad)	FAQ	Chennai	Aug-Sep	885	875	10
7		SQ		Aug-Sep	965	955	10
8	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	665	665	0
9			Kolkata	Oct- Nov	665	665	0
10		Tanzania	Mumbai	Sep-Oct	645	645	0
11	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	508	508	0
12		Crimson No2	Mundra Port /Kandla (Vessel)	Sep-Oct	508	508	0
13	Yellow Pea	Canada	Mundra Port (Vessel)	Sep-Oct	338	335	3
14		Russia	Mumbai	Sep-Oct	310	308	2

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**24-Aug**	**21-Aug**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8550	8550	0
2		Lemon	Chennai New	8100	7900	200
3	Chickpea (Chana)	Katawala	Indore New	6650	6650	0
4		Desi	Bikaner New	6225	6200	25
5		Raj Line	Delhi	6375	6375	0
6		MP Line	Delhi	6325	6325	0
7		Tanzania	Mumbai	6250	6225	25
8		Australia	Mumbai	6400	6375	25
9		Australia	Kandla /Mundra	6325	6300	25
11	Black gram (Urad)	FAQ	Chennai	8675	8400	275
12		SQ	Chennai	9250	8950	300
13	Lentil (Masoor)	Nipper No.1	Kolkata	6025	6025	0
14		Crimson No2	Mundra Port	5625	5625	0
15	Yellow Pea	Canada	Kandla / Mundra	4450	4325	125
16		Russia	Hazira Port	4250	4200	50

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News Highlights

- *IMD has issued an orange alert for heavy to very heavy rainfall in parts of Chhattisgarh, Bihar, Odisha and East Madhya Pradesh. Heavy rain is also expected across several central, eastern and southern states over the next 2–3 days, supporting soil moisture but potentially disrupting field and logistics activities.*
- *Today's Market: Tur strengthened across key markets, gaining ₹50–100, while Urad rose sharply by ₹50–125. Matar also firmed by ₹25–100, and Masoor edged higher. Chana and Moong were mostly stable, while Kabuli remained unchanged.*
- *Urad prices may consolidate with a steady-to-firm bias, supported by limited Myanmar SQ supply, despite comfortable Brazil availability and regular imports. Domestic demand remains weak, but new Kharif arrivals are emerging in Maharashtra, with supplies expected to increase from mid-September and accelerate from October.*
- *Tur prices are expected to remain firm with a gradual upside bias, supported by improving mill demand, lower domestic arrivals and tight Chennai port stocks. Firm Myanmar offers, slow imports and concerns over African and domestic crop prospects are also supporting prices.*
- *Chana prices are expected to remain steady to firm, with gradual gains. Prices remained mixed for the second week as weak dal and besan demand limited mill buying, while lower domestic arrivals and sharply reduced Australian port stocks supported sentiment.*
- *NAFED Raipur has invited bids for the supply of around 56,772 MT of whole chana to designated locations across Chhattisgarh for FY 2026–27. The contract period is 6 months, with supplies to be made in 1-kg and 50-kg packs as specified.*
- *On 24 Aug 2026, NAFED's highest Chana tender bid stood at ₹6,438/qtl in Osmanabad, followed by ₹6,375/qtl in Rajkot. Masoor bids reached ₹6,313/qtl in Sagar and ₹5,713/qtl in Lalitpur. For Moong, the highest bid was ₹5,800/qtl in Hanumangarh, indicating firm bidding interest across pulses.*
- *Agriculture Minister Shivraj Singh Chouhan urged states to ensure the full rollout of digital agriculture initiatives and strengthen efforts toward pulses self-reliance. The Centre stressed better implementation and coordination to boost domestic pulse production and reduce import dependence.*
- *Malaysian palm oil futures fell 0.54% to MYR 4,991/MT on Aug 24, ending a five-session winning streak, pressured by sharp declines in Chicago soyoil and weaker U.S. biofuel demand expectations. Lower crude oil prices added pressure, while a weaker ringgit offered limited support; technicals suggest further downside toward MYR 4,901–4,919/MT.*
- *Indonesia expects palm oil export levy revenue to rise 31% YoY to IDR 41.22 trillion ($2.33 bln) in 2026, supported by higher crude oil prices and the increased CPO export levy. Stronger collections are boosting funding for the biodiesel programme and smallholder replanting, supporting both palm oil demand and plantation productivity.*