Full Circle Commodities

Daily Pulses Report
25th August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.71							
S.No.	Commodity	Variety	Port	Month	25-Aug	24-Aug	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	880	865	15
2		Lakhota	Mumbai	Sep-Oct	610	600	10
3		Lakhota Dry MC	Mumbai	Sep-Oct	635	630	5
4		Matwara	Mumbai	Sep-Oct	680	680	0
5		Mozambique - White	Mumbai	Sep-Oct	700	700	0
6	Black gram (Urad)	FAQ	Chennai	Aug-Sep	900	885	15
7		SQ		Aug-Sep	980	965	15
8	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	665	665	0
9			Kolkata	Oct- Nov	665	665	0
10		Tanzania	Mumbai	Sep-Oct	640	645	-5
11	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	512	508	4
12		Crimson No2	Mundra Port /Kandla (Vessel)	Sep-Oct	512	508	4
13	Yellow Pea	Canada	Mundra Port (Vessel)	Sep-Oct	338	338	0
14		Russia	Mumbai	Sep-Oct	310	310	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	Commodity	Variety	Location	25-Aug	24-Aug	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)	8600	8550	50
2		Lemon	Chennai New	8075	8100	-25
3	Chickpea (Chana)	Katawala	Indore New	6600	6650	-50
4		Desi	Bikaner New	6225	6225	0
5		Raj Line	Delhi	6350	6375	-25
6		MP Line	Delhi	6300	6325	-25
7		Tanzania	Mumbai	6200	6250	-50
8		Australia	Mumbai	6350	6400	-50
9		Australia	Kandla /Mundra	6275	6325	-50
11	Black gram (Urad)	FAQ	Chennai	8700	8675	25
12		SQ	Chennai	9300	9250	50
13	Lentil (Masoor)	Nipper No.1	Kolkata	6025	6025	0
14		Crimson No2	Mundra Port	5625	5625	0
15	Yellow Pea	Canada	Kandla / Mundra	4450	4450	0
16		Russia	Hazira Port	4225	4250	-25

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News Highlights

- *IMD has issued an orange alert for heavy to very heavy rainfall at isolated places over Chhattisgarh, Bihar, Odisha and East Madhya Pradesh till tomorrow. Heavy rainfall is also expected across several states over the next 2–3 days, while thunderstorms with lightning and gusty winds are likely in parts of central, southern and northeastern India. Delhi and adjoining areas received heavy rain, disrupting flight operations at the airport.*
- *Today's Market: Tur prices strengthened by ₹50/qtl at Akola and Solapur, while Chana eased by ₹25 at Delhi and Raipur. Urad led gains, rising ₹50–175, and Moong firmed with Delhi up ₹100. Masoor and Matar remained mostly steady to firm, while Kabuli Chana was unchanged.*
- *NAFED PSS Chana Rabi-26 bids approved on 24 Aug 2026 totaled 2,280 MT. Maharashtra accounted for 1,980 MT at ₹6,431–6,438/qtl, while Gujarat received 300 MT at ₹6,375/qtl. The approved quantity indicates continued procurement support for Chana prices.*
- *Maharashtra's kharif pulse sowing stood at 1.96 million hectares as of 24 Aug 2026, down 14.9% YoY. Tur sowing was around 1.07 million ha, while Moong and Urad were about 0.26 million ha and 0.28 million ha, respectively. Overall, pulse acreage remains below last year's level.*
- *Gujarat's kharif pulse sowing as of August 24, 2026 stood at 0.401 million hectares, down 3.05% from 0.414 million hectares last year. Tur sowing was marginally higher at 0.271 million hectares, while moong and moth declined sharply by 37.63% and 29.21%, respectively. Urad sowing increased 15.65%, whereas other pulses fell 70.15%.*
- *India's oilseed acreage fell 2% YoY to 16.35 million hectares, as farmers remained cautious amid delayed monsoon onset, erratic rainfall and dry soil conditions, particularly in western states. Total crop area was down 4.7% YoY to 78.74 million hectares as of July 24, with coarse grains and pulses seeing the sharpest declines. Despite some improvement by August 1, cumulative monsoon rainfall remained 11.5% below normal, while below-normal August rainfall and strengthening El Niño continue to pose crop risks.*
- *Palm oil could strengthen its global position, potentially accounting for around 60% of vegetable oil demand by 2050 as global demand reaches nearly 300 million MT. Its higher productivity and scope for 50–100% yield gains through replanting and technology give it an advantage over other oilseeds facing land constraints. Indonesia could play a key role by boosting yields and replanting ageing plantations without significantly expanding acreage.*