Full Circle Commodities

Daily Pulses Report
26th August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.71							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**26-Aug**	**25-Aug**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	880	880	0
2		Lakhota	Mumbai	Sep-Oct	605	610	-5
3		Lakhota Dry MC	Mumbai	Sep-Oct	630	635	-5
4		Matwara	Mumbai	Sep-Oct	675	680	-5
5		Mozambique - White	Mumbai	Sep-Oct	695	700	-5
6	Black gram (Urad)	FAQ	Chennai	Aug-Sep	880	900	-20
7		SQ		Aug-Sep	980	980	0
8	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	665	665	0
9			Kolkata	Oct- Nov	665	665	0
10		Tanzania	Mumbai	Sep-Oct	635	640	-5
11	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	515	512	3
12		Crimson No2	Mundra Port /Kandla (Vessel)	Sep-Oct	515	512	3
13	Yellow Pea	Canada	Mundra Port (Vessel)	Sep-Oct	348	338	10
14		Russia	Mumbai	Sep-Oct	318	310	8

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**26-Aug**	**25-Aug**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8600	8600	0
2		Lemon	Chennai New	7975	8075	-100
3	Chickpea (Chana)	Katawala	Indore New	6600	6600	0
4		Desi	Bikaner New	6200	6225	-25
5		Raj Line	Delhi	6350	6350	0
6		MP Line	Delhi	6300	6300	0
7		Tanzania	Mumbai	6225	6200	25
8		Australia	Mumbai	6350	6350	0
9		Australia	Kandla /Mundra	6300	6275	25
11	Black gram (Urad)	FAQ	Chennai	8625	8700	-75
12		SQ	Chennai	9275	9300	-25
13	Lentil (Masoor)	Nipper No.1	Kolkata	6050	6025	25
14		Crimson No2	Mundra Port	5675	5625	50
15	Yellow Pea	Canada	Kandla / Mundra	4550	4450	100
16		Russia	Hazira Port	4350	4225	125

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News Highlights

- *IMD has issued an orange alert for heavy to very heavy rainfall at isolated places over Chhattisgarh, Bihar, Odisha and East Madhya Pradesh till tomorrow. Heavy rainfall is also expected across several states over the next 2–3 days, while thunderstorms with lightning and gusty winds are likely in parts of central, southern and northeastern India. Delhi and adjoining areas received heavy rain, disrupting flight operations at the airport.*
- *India's 2026 monsoon is now expected to end around 15% below normal, potentially the weakest since 2009 as El Niño strengthens. The rainfall deficit of 13% through Aug 24 raises concerns over soil moisture and wheat sowing prospects ahead of the rabi season.*
- *Today's Market: Today's pulse market was mostly stable with mixed movement. Tur weakened in Chennai, while Urad gained at Guntur and Moong firmed in Delhi. Chana and Masoor were largely steady, whereas Matar declined at Kanpur and Mundra, and Kabuli prices fell at Indore.*
- *Canadian producer deliveries at the start of MY 2026-27 are higher, with pea deliveries up 10.5% to 145.3 thsd MT and lentils up 85% to 57.7 thsd MT. However, weekly exports declined sharply, suggesting increased availability is currently outpacing export demand.*
- *Australia received 15–100 mm of rainfall across parts of southern WA and much of the southeast, while 10–50 mm was recorded across inland regions. The widespread moisture improved conditions for winter wheat and other winter crops, particularly across southern growing areas.*
- *Global vegetable oil prices remain 10–15% above year-ago levels despite record 2026-27 production forecasts, as consumption keeps stocks tight. High crude oil prices and Black Sea supply disruptions are supporting prices, while rising new-crop sunflower and rapeseed supplies could limit further gains.*
- *China's palm oil purchases from Indonesia rose 31% YoY in H1 2026, with June shipments jumping 67% from May, highlighting sustained demand from one of the world's largest vegetable oil markets. Indonesia's palm oil exports reached nearly 16.6 million MT in January-June, providing support to the global palm oil market.*
- *EU rapeseed imports fell around 27% in MY 2025-26 as domestic production recovered by 20%, while rapeseed oil imports surged 70% on stronger consumption and biodiesel demand. For MY 2026-27, rapeseed area is expected to rise 2.7% to 6.3 million ha, but production may edge down to 20.4 million MT due to lower yields.*