Full Circle Commodities

Daily Pulses Report
31st August 2026

Daily Market Update (CNF Prices in USD per MT) $-95.45							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**31-Aug**	**27-Aug**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Aug-Sep	870	870	0
2		Lakhota	Mumbai	Sep-Oct	600	600	0
3		Lakhota Dry MC	Mumbai	Sep-Oct	625	625	0
4		Matwara	Mumbai	Sep-Oct	670	670	0
5		Mozambique - White	Mumbai	Sep-Oct	690	690	0
6	Black gram (Urad)	FAQ	Chennai	Aug-Sep	885	880	5
7		SQ		Aug-Sep	965	955	10
8	Chickpea (Chana)	Australia	Mumbai	Oct- Nov	665	665	0
9			Kolkata	Oct- Nov	665	665	0
10		Tanzania	Mumbai	Sep-Oct	630	635	-5
11	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	527	520	7
12		Crimson No2	Mundra Port /Kandla (Vessel)	Sep-Oct	527	520	7
13	Yellow Pea	Canada	Mundra Port (Vessel)	Sep-Oct	352	348	4
14		Russia	Mumbai	Sep-Oct	322	318	4

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**31-Aug**	**27-Aug**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	8550	8550	0
2		Lemon	Chennai New	7950	8000	-50
3	Chickpea (Chana)	Katawala	Indore New	6600	6600	0
4		Desi	Bikaner New	6225	6200	25
5		Raj Line	Delhi	6375	6375	0
6		MP Line	Delhi	6325	6325	0
7		Tanzania	Mumbai	6250	6225	25
8		Australia	Mumbai	6375	6350	25
9		Australia	Kandla /Mundra	6325	6300	25
11	Black gram (Urad)	FAQ	Chennai	8475	8500	-25
12		SQ	Chennai	9100	9150	-50
13	Lentil (Masoor)	Nipper No.1	Kolkata	6075	6050	25
14		Crimson No2	Mundra Port	5758	5725	33
15	Yellow Pea	Canada	Kandla / Mundra	4600	4650	-50
16		Russia	Hazira Port	4450	4450	0

Full Circle Commodities

Daily Pulses Report
31st August 2026

News Highlights

- *IMD has forecast below-normal rainfall in September 2026, at below 91% of the long-period average, raising concerns over the uneven distribution of monsoon rainfall. Many parts of India are likely to receive deficient rains, while above-normal temperatures could add further stress to agriculture.*
- *Today's pulse market was mixed. Tur gained in Chennai but remained steady to slightly weak elsewhere, while Chana was mostly stable. Urad declined across key markets, whereas Moong strengthened sharply by ₹200–300/qtl. Masoor and Matar were largely steady, with Canadian Matar firm at Mundra, while Kabuli prices eased by ₹100/qtl in Indore.*
- *NAFED Chana sell tender prices were mixed on August 31. The highest bid was ₹6,422/qtl at Latur, while Narmadapuram rose ₹72 to ₹6,403/qtl; Baran also gained ₹60 to ₹5,619/qtl. Rajkot and Ganganagar remained unchanged.*
- *Tur sowing in Maharashtra, Karnataka, Andhra Pradesh, Gujarat and Madhya Pradesh remains lower due to uneven monsoon conditions. The current crop is under stress and is not developing well. Although rainfall over the past month was crucial for tur growth, the current weak rainfall outlook has increased concerns over crop prospects. It is too early to estimate next season's yield, but poor crop conditions could result in a significant decline in production.*
- *Assam's Morigaon district is set to boost pulse production under the Aatmanirbharta in Pulses (2026–27) initiative. Special Kharif training on pigeon pea (tur/arhar) cultivation and block-level demonstrations will be conducted to promote high-yield farming practices. The programme aims to improve productivity, strengthen local pulse availability and enhance farmer self-reliance.*
- *Gujarat faces severe regional rainfall deficits despite state-wide rainfall at 75% of normal. Kutch, Saurashtra and North Gujarat are worst affected, threatening groundnut, cotton and pulses at critical growth stages. With 12 districts among India's top 25 rain-deficit districts, timely September rains are crucial to limit Kharif yield losses.*
- *Australia's pulse harvest has begun with chickpeas in Central Queensland, while recent rainfall in northern NSW has improved chickpea yield prospects. Lentil conditions in South Australia and Victoria have also strengthened, with the 2026-27 crop expected to exceed 2.21 million MT, potentially keeping supplies ample.*
- *Oil mills raised mustard procurement prices by ₹25–50 per quintal. Malaysian palm oil futures remained closed due to a holiday, while soybean oil prices declined in Chicago. Traders said Malaysian crude palm oil futures had strengthened at the end of last week, but lower export shipments are limiting the scope for a significant price rally.*