

Daily Pulses Report

01st October 2026

Daily Market Update (CNF Prices in USD per MT) \$-95.99

S.No.	Commodity	Variety	Port	Month	1-Oct	30-Sep	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Sep-Oct	950	940	10
2		Lakhota	Mumbai	Nov-Dec	785	780	5
3		Matwara	Mumbai	Nov-Dec	840	835	5
4		Mozambique - White	Mumbai	Nov-Dec	870	865	5
5		Gajri- Mozambique	Mumbai	Nov-Dec	855	850	5
6		Arusha	Mumbai	Nov-Dec	890	885	5
7	Black gram (Urad)	FAQ	Chennai	Sep-Oct	915	900	15
8		SQ		Sep-Oct	1005	965	40
9	Chickpea(Chana)	Australia	Mumbai /multi port	Oct- Nov	775	760	15
10		Tanzania	Mumbai	Oct- Nov	755	740	15
11	Lentil	Nipper No.1	Kolkata	Nov-Dec	550	550	0
12	(Masoor)	Crimson No2	Mundra Port /Kandla (Vessel)	Oct- Nov	550	550	0
13	Yellow Pea	Canada	Mundra Port (Vessel)	Nov-Dec	400	400	0

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	1-Oct	30-Sep	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)	9700	9650	50
2		Lemon	Chennai New	9000	8850	150
3	Chickpea (Chana)	Katawala	Indore New	7100	7100	0
4		Desi	Bikaner New	7250	6975	275
5		Raj Line	Delhi	7200	7100	100
6		MP Line	Delhi	7125	7025	100
7		Tanzania	Mumbai	7000	6950	50
8		Australia	Mumbai	7150	7100	50
9		Australia	Kandla /Mundra	7050	7000	50
11	Black gram (Urad)	FAQ	Chennai	9200	9125	75
12		SQ	Chennai	9950	10000	-50
13	Lentil	Nipper No.1	Kolkata	6175	6125	50
14	(Masoor)	Crimson No2	Mundra Port	6000	5950	50
15	Yellow Pea	Canada	Kandla / Mundra	4800	4725	75
16		Russia	Hazira Port	4600	4550	50

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News Highlights

- *IMD expects normal post-monsoon rainfall over South Peninsular India, while most of the country may see below-normal rainfall during October–December. October rainfall is forecast below normal, with above-normal temperatures likely across most regions.*
- *Today Market: Tur prices rose ₹50–100 across Akola, Solapur and Chennai. Chana gained ₹50–125, while Urad was mostly steady with a ₹25 rise in Delhi SQ. Moong was steady to ₹50 higher, Masoor gained ₹25 in Delhi and Kolkata, and Matar Kanpur rose ₹50. Kabuli Indore 42–44 saw a sharp ₹300 increase.*
- *El Niño risks and changing weather conditions have led the government to set the 2026-27 foodgrain production target at 373.93 million MT, below the 376.56 million MT achieved in 2025-26 but above the previous target of 362 million MT. The target includes 196.21 million MT for Kharif and 177.72 million MT for Rabi, with greater focus on pulses, oilseeds and low-water, short-duration crops in areas facing rainfall and water availability concerns.*
- *NCF-PSS sale confirmation dated 26 September 2026 reported the sale of 5.032 MT of Black Gram (Urad) at Ahmedabad warehouse, Raghav Commodities, at ₹6,700 per quintal, and 930 MT of Green Gram (Moong) at Jaipur warehouse, CW Merta City-Hired, at ₹7,565 per quintal for the Kharif-2025 season.*
- *Australia's chickpea crop is facing pressure from a dry finish, with yields in Queensland falling short of earlier expectations despite generally good quality. Chickpea prices delivered Brisbane have climbed to around A\$900/MT, supported by exporter demand, limited new-crop availability and grower reluctance to forward sell amid yield uncertainty.*
- *Australia's hot and dry weather has raised concerns over lentil yield potential, particularly in South Australia and Victoria, where crops are facing heat stress during flowering and pod development. Lentil prices have eased to around A\$550/MT delivered southern ports, down A\$20/MT since late August, pressured by new-crop Canadian supplies and the approaching Australian harvest.*
- *Canadian lentil exports are projected at 2.4 million MT, unchanged from August and slightly below 2025–26 levels. AAFC expects ending stocks to remain burdensome at 1.145 million MT, indicating ample availability in the Canadian market.*
- *AAFC has raised Canada's 2026–27 chickpea export forecast to 250,000 MT, slightly below 2025–26 levels. However, ending stocks are expected to rise by more than 100,000 MT, partly due to the previous season's 236,000-tonne carryover. Meanwhile, concerns over crop quality have increased following heavy August–early September rainfall in Saskatchewan, with one production estimate placing the crop at 342,000 MT.*

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