

Daily Pulses Report

16th October 2026

Daily Market Update (CNF Prices in USD per MT) \$-95.01

S.No.	Commodity	Variety	Port	Month	16-Oct	15-Oct	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Nov-Dec	1030	1030	0
2		Lakhota	Mumbai	Nov-Dec	815	815	0
3		Mozambique - White	Mumbai	Nov-Dec	890	890	0
4		Gajri- Mozambique	Mumbai	Nov-Dec	875	875	0
5		Arusha	Mumbai	Nov-Dec	935	935	0
6	Black gram (Urad)	FAQ	Chennai	Nov-Dec	960	955	5
7		SQ		Nov-Dec	1040	1030	10
8	Chickpea(Chana)	Australia	Mumbai /multi port	Nov-Dec	800	800	0
9		Tanzania	Mumbai	Nov-Dec	780	780	0
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	525	525	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Oct- Nov	535	535	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Nov-Dec	408	408	0

Daily Market Update (Prices per Quintal in INR)

S.No.	Commodity	Variety	Location	16-Oct	15-Oct	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)	10600	10500	100
2		Lemon	Chennai New	9600	9600	0
3	Chickpea (Chana)	Katawala	Indore New	7550	7550	0
4		Desi	Bikaner New	7425	7300	125
5		Raj Line	Delhi	7510	7500	10
6		MP Line	Delhi	7450	7425	25
7		Tanzania	Mumbai	7325	7400	-75
8		Australia	Mumbai	7600	7525	75
9		Australia	Kandla /Mundra	7425	7450	-25
11	Black gram (Urad)	FAQ	Chennai	9500	9450	50
12		SQ	Chennai	9900	9800	100
13	Lentil (Masoor)	Nipper No.1	Kolkata	6000	6025	-25
14		Crimson No2	Mundra Port	5925	5950	-25
15	Yellow Pea	Canada	Kandla / Mundra	4675	4750	-75
16		Russia	Hazira Port	4450	4500	-50

Navigating Markets, Maximizing Opportunities

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News Highlights

- The IMD announced the withdrawal of the southwest monsoon from the entire country and the onset of the northeast monsoon over southern India. Tamil Nadu, Puducherry, coastal Andhra Pradesh, Rayalaseema, south interior Karnataka and Kerala are expected to receive rainfall, with isolated heavy showers forecast in parts of south peninsular India until October 21.
- Today's market: Tur prices increased by ₹100 in Akola, remained unchanged in Solapur and declined by ₹25 in Chennai. Urad gained ₹50 in Chennai SQ, while Kabuli chana (42–44) rose by ₹300 in Indore. Chana, moong, masoor and matar prices remained unchanged across the reported markets.
- Wholesale pulse prices have risen by ₹20–30/kg in recent weeks amid supply shortages attributed to erratic rainfall and crop losses, coinciding with festive demand. Tur dal prices increased from ₹120 to ₹150/kg, chana dal from ₹80–82 to ₹100–103/kg, and moong mogar from ₹95 to ₹115/kg, raising household food expenses and increasing the cost of festive sweets and snacks.
- The global pulses market for 2026-27 faces rising logistical risks from El Niño and disruptions across key maritime routes. Lentils remain oversupplied, with high carryover stocks in Canada and Australia, while Kazakhstan is emerging as a major exporter. Desi chickpeas face a supply deficit despite adequate aggregate chickpea availability, whereas the pea market remains finely balanced. India's import demand, potentially reaching 3 million MT if domestic production suffers weather-related losses, remains a key factor influencing global trade flows.
- Global edible oil prices showed a mixed trend. Malaysian palm oil futures rose in the evening session, supported by higher exports during the first half of October and gains in crude oil prices on Thursday, while Chicago soybean oil prices weakened.
- Indonesia has begun testing its National Data Intelligence platform, launched on October 1, 2026, to improve transparency and monitor export volumes, contract prices and shipments of palm oil, coal and ferroalloys. Developed by state-owned Danantara Sumberdaya Indonesia, the system aims to identify discrepancies in export reporting while maintaining normal trade flows. Its impact on palm oil exports will depend on the pilot results and the gradual expansion of monitoring.
- Brazil exported 1.57 million MT of soybean oil in January–August 2026, surpassing its total exports of 1.36 million MT in 2025, with full-year shipments projected at 1.8 million MT. Above forecasts soybean oil production at 12.8 million MT in 2026, supported by rising crushing capacity and biodiesel demand. Conab projects a record soybean crop of 181.62 million MT in 2026/27, supporting further growth in soybean, meal and oil exports.

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