

Daily Pulses Report

21st October 2026

Daily Market Update (CNF Prices in USD per MT) \$-94.71							
S.No.	Commodity	Variety	Port	Month	21-Oct	19-Oct	Change
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Nov-Dec	1020	1025	-5
2		Lakhota	Mumbai	Nov-Dec	800	805	-5
3		Mozambique - White	Mumbai	Nov-Dec	875	880	-5
4		Gajri- Mozambique	Mumbai	Nov-Dec	860	865	-5
5		Arusha	Mumbai	Nov-Dec	920	925	-5
6	Black gram (Urad)	FAQ	Chennai	Nov-Dec	950	960	-10
7		SQ		Nov-Dec	1020	1040	-20
8	Chickpea(Chana)	Australia	Mumbai /multi port	Nov-Dec	790	800	-10
9		Tanzania	Mumbai	Nov-Dec	770	770	0
10		Nipper No.1	Kolkata	Nov-Dec	525	520	5
11	(Masoor)	Crimson No2	Mundra Port /Kandla (Vessel)	Oct- Nov	530	530	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Nov-Dec	399	405	-6
Daily Market Update (Prices per Quintal in INR)							
S.No.	Commodity	Variety	Location		21-Oct	19-Oct	Change
1	Pigeon pea (Tur)	FAQ	Akola (New)		10230	10550	-320
2		Lemon	Chennai New		9350	9600	-250
3	Chickpea (Chana)	Katawala	Indore New		7450	7500	-50
4		Desi	Bikaner New		7225	7350	-125
5		Raj Line	Delhi		7325	7400	-75
6		MP Line	Delhi		7275	7325	-50
7		Tanzania	Mumbai		7150	7225	-75
8		Australia	Mumbai		7375	7450	-75
9		Australia	Kandla /Mundra		7250	7300	-50
11	Black gram (Urad)	FAQ	Chennai		9325	9500	-175
12		SQ	Chennai		9750	9900	-150
13	Lentil (Masoor)	Nipper No.1	Kolkata		5825	5850	-25
14		Crimson No2	Mundra Port		5750	5775	-25
15	Yellow Pea	Canada	Kandla / Mundra		4650	4675	-25
16		Russia	Hazira Port		4450	4475	-25

Navigating Markets, Maximizing Opportunities

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News Highlights

- *IMD has forecast mainly clear and dry weather across Delhi-NCR, with daytime temperatures of 31–33°C and cooler, misty mornings and evenings. In contrast, Tamil Nadu, Puducherry and Karaikal, including Chennai, are likely to experience heavy rainfall, requiring caution for commuters and students.*
- *Today's market: Tur prices declined by ₹50 in Akola and ₹175 in Chennai, while Solapur remained unchanged. Chana fell by ₹75–150 across Delhi, Raipur and Bikaner. Urad prices dropped by ₹50–125 in Chennai, Delhi and Guntur. Moong remained unchanged in Delhi and Jaipur, while masoor was steady in Delhi and declined by ₹50 in Katni. Matar eased by ₹25 in Kanpur and ₹50 at Mundra (Canada), while Kabuli chana (42–44 mm) in Indore declined by ₹100.*
- *NCCF's PSS Chana Rabi-26 bid auction, dated 20 October 2026, was approved at ₹7,800/quintal for Karnataka, while bids for Maharashtra (cluster), Telangana, Andhra Pradesh, Madhya Pradesh, Chhattisgarh, Uttar Pradesh and Gujarat were rejected. In the PSS Tur Kharif 2025 auction, Telangana's bid was approved at ₹9,722/quintal.*
- *Canada vessel arrival update: The vessel M.V. Sakizaya Unicorn, carrying 66,496 MT of pulses from Canada, is scheduled to arrive at Mundra Port on 21 October 2026. The shipment comprises 58,363.944 MT of masoor (lentils) and 8,132.056 MT of matar (yellow peas), according to shipping agency reports.*
- *Pea prices remain under pressure due to weak demand from Indian dal mills and subdued buying across key consuming centres. In Europe, UK-origin green peas declined to €0.92/kg and marrowfat peas to €1.18/kg, while Ukrainian yellow and green peas remained steady at €0.16/kg and €0.18/kg, respectively. However, expectations of a smaller tur crop, delayed arrivals, low domestic stocks and continued import requirements from India and China could provide support to pea prices later in the season. Black Sea logistical constraints may also influence export availability.*
- *Malaysian palm oil futures fell 1.04% on October 21 to 4,768 ringgit/t due to profit-taking and elevated stocks, despite strong export growth of 58.5–78.4% during October 1–20. Gains in Chinese vegetable oil futures and higher crude oil prices offered support, while further price movement will depend on export demand, Malaysian inventories and competing oils.*
- *Global soybean oil prices declined, with CBOT December futures falling 1.9% over the week to \$1,470/MT, pressured by higher US soybean production estimates and weaker crushing activity. In contrast, Indian sunflower oil prices rose to \$1,400–1,420/MT CIF Mumbai amid a 36% drop in September imports due to Black Sea supply disruptions. India's sunflower oil imports are projected to increase 30% to 3.5 million MT in MY 2026-27, while soybean oil imports may decline 10.7% to 5 million MT.*

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