Full Circle Commodities

Daily Pulses Report
23rd October 2026

Daily Market Update (CNF Prices in USD per MT) $-94.94							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**23-Oct**	**22-Oct**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Nov-Dec	1005	1015	-10
2		Lakhota	Mumbai	Nov-Dec	810	810	0
3		Mozambique - White	Mumbai	Nov-Dec	875	875	0
4		Gajri- Mozambique	Mumbai	Nov-Dec	860	860	0
5		Arusha	Mumbai	Nov-Dec	905	905	0
6	Black gram (Urad)	FAQ	Chennai	Nov-Dec	940	940	0
7		SQ		Nov-Dec	1010	1015	-5
8	Chickpea(Chana)	Australia	Mumbai /multi port	Nov-Dec	790	790	0
9		Tanzania	Mumbai	Nov-Dec	780	780	0
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	530	530	0
11		Crimson No2	Mundra Port /Kandla (Vessel)	Oct- Nov	535	535	0
12	Yellow Pea	Canada	Mundra Port (Vessel)	Nov-Dec	399	399	0

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**23-Oct**	**22-Oct**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	10400	10350	50
2		Lemon	Chennai New	9600	9400	200
3	Chickpea (Chana)	Katawala	Indore New	7450	7400	50
4		Desi	Bikaner New	7225	7150	75
5		Raj Line	Delhi	7325	7350	-25
6		MP Line	Delhi	7265	7300	-35
7		Tanzania	Mumbai	7150	7150	0
8		Australia	Mumbai	7450	7450	0
9		Australia	Kandla /Mundra	7325	7300	25
11	Black gram (Urad)	FAQ	Chennai	9300	9300	0
12		SQ	Chennai	9800	9750	50
13	Lentil (Masoor)	Nipper No.1	Kolkata	5825	5825	0
14		Crimson No2	Mundra Port	5750	5750	0
15	Yellow Pea	Canada	Kandla / Mundra	4625	4700	-75
16		Russia	Hazira Port	4450	4475	-25

Navigating Markets, Maximizing Opportunities

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News Highlights

- *The IMD has forecast heavy to very heavy rainfall across parts of South India, including Tamil Nadu, Kerala and Lakshadweep, on Friday, October 23, accompanied by thunderstorms, lightning and gusty winds. In contrast, most parts of northwest, central, western and northeastern India are likely to experience largely dry weather, with no significant weather activity expected during the week.*
- *Today's News: Tur prices remained unchanged in Akola and Solapur, while Chennai gained ₹125. Chana declined ₹25 in Delhi but rose ₹75 in Bikaner. Urad increased ₹50 in Chennai and ₹100 in Delhi. Moong fell ₹50 in Delhi, while masoor declined ₹50 in Kolkata. Matar gained ₹25 in Kanpur, while other tracked markets, including Kabuli in Indore, remained unchanged.*
- *M.V. PACIFIC, carrying 38,896 MT of pulses from Canada, is scheduled to arrive at Mundra Port on October 27, 2026. The shipment comprises 28,396 MT of lentils and 10,500 MT of yellow peas.*
- *NCCF's Chana Rabi 2026 tender results showed Karnataka bids at ₹7,851/q on October 17 and ₹7,800/q on October 20, both followed by rejection in the October 22 result. Andhra Pradesh's bid was accepted at ₹7,301/q on October 22, while Maharashtra, Madhya Pradesh, Telangana and Gujarat were rejected. In the Tur Kharif 2026 tender, Telangana's bid of ₹9,722/q on October 20 was rejected in the October 22 result.*
- *Indian FMCG companies face rising input costs from sugar, edible oils, cocoa, milk and crude-linked products, squeezing profit margins. After 3–5% price hikes, further increases are possible, but weak monsoon conditions and inflation may constrain rural demand. Operating margins are projected to decline by 100–150 basis points in FY2027.*
- *Canada's lentil production is projected to decline 27% in 2026-27 to 2.47 million MT, while total supplies are expected to fall only 4% to 3.83 million MT due to higher carry-in stocks and imports. Red lentil prices may face pressure from increased supplies in Canada and Australia, although Indian demand could provide support. Green lentils may see tighter availability due to lower production across major origins, potentially supporting prices.*
- *Global edible oil prices showed a mixed trend during the evening session. Malaysian palm oil futures closed higher on Friday, supported by strong energy prices and a weaker ringgit, while soybean oil prices on the Chicago market declined.*

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