Full Circle Commodities

Daily Pulses Report
26th October 2026

Daily Market Update (CNF Prices in USD per MT) $-95.15							
S.No.	**Commodity**	**Variety**	**Port**	**Month**	**26-Oct**	**23-Oct**	**Change**
1	Pigeon pea (Tur)	Lemon 2026	Chennai	Nov-Dec	1035	1005	30
2		Lakhota	Mumbai	Nov-Dec	840	810	30
3		Mozambique - White	Mumbai	Nov-Dec	910	875	35
4		Gajri- Mozambique	Mumbai	Nov-Dec	890	860	30
5		Arusha	Mumbai	Nov-Dec	940	905	35
6	Black gram (Urad)	FAQ	Chennai	Nov-Dec	940	940	0
7		SQ		Nov-Dec	1010	1010	0
8	Chickpea(Chana)	Australia	Mumbai /multi port	Nov-Dec	810	790	20
9		Tanzania	Mumbai	Nov-Dec	790	780	10
10	Lentil (Masoor)	Nipper No.1	Kolkata	Nov-Dec	540	530	10
11		Crimson No2	Mundra Port /Kandla (Vessel)	Oct- Nov	540	535	5
12	Yellow Pea	Canada	Mundra Port (Vessel)	Nov-Dec	403	399	4

Daily Market Update (Prices per Quintal in INR)						
S.No.	**Commodity**	**Variety**	**Location**	**26-Oct**	**23-Oct**	**Change**
1	Pigeon pea (Tur)	FAQ	Akola (New)	10500	10400	100
2		Lemon	Chennai New	9525	9600	-75
3	Chickpea (Chana)	Katawala	Indore New	7550	7450	100
4		Desi	Bikaner New	7350	7225	125
5		Raj Line	Delhi	7625	7325	300
6		MP Line	Delhi	7575	7265	310
7		Tanzania	Mumbai	7350	7150	200
8		Australia	Mumbai	7600	7450	150
9		Australia	Kandla /Mundra	7475	7325	150
10	Black gram (Urad)	FAQ	Chennai	9300	9300	0
11		SQ	Chennai	9775	9800	-25
12	Lentil (Masoor)	Nipper No.1	Kolkata	5825	5825	0
13		Crimson No2	Mundra Port	5750	5750	0
14	Yellow Pea	Canada	Kandla / Mundra	4650	4625	25
15		Russia	Hazira Port	4450	4450	0

Navigating Markets, Maximizing Opportunities

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News Highlights

- *IMD forecasts the deep depression over the Bay of Bengal to intensify into a cyclonic storm by tomorrow morning. Orange alerts for heavy to very heavy rainfall have been issued for Kerala, Mahe, Tamil Nadu, Puducherry and Karaikal, while Coastal Andhra Pradesh may receive heavy rain. Delhi is expected to remain clear, with temperatures of 31–33°C.*
- *Drought has been declared across several Indian states, with Maharashtra reporting 305 affected talukas, Karnataka 226 taluks and Andhra Pradesh 388 mandals. Rajasthan has identified 80 drought-affected tehsils, while Telangana and Gujarat are assessing rainfall deficits. The situation raises concerns over crop production, rural incomes and agricultural activity.*
- *Today's Market: Tur prices increased in Akola (+₹100) and Solapur (+₹50), while Chennai remained unchanged. Chana gained ₹50–100 across Delhi, Raipur and Bikaner. Urad declined ₹25 in Chennai and Delhi, while moong fell ₹50 in Delhi. Masoor eased ₹25 in Katni, Canadian matar rose ₹25 at Mundra, and Kabuli chana dropped ₹100 in Indore.*
- *India's rabi pulses sowing stood at 0.034 million hectares as of 23 October 2026, down 26% year-on-year. Chana sowing declined 38.8% to 0.009 million hectares, while field pea sowing increased 262.5% to 0.029 million hectares.*
- *India's pulses imports during January–August 2026 increased by 8.43% year-on-year to 3.94 million MT. Masoor imports rose 73.38% to 1.21 million MT, tur increased 44.24% to 625,370 MT, and yellow pea imports grew 22.86% to 829,591 MT. In contrast, urad imports declined 5.11%, chana fell 44.43%, and other pulses decreased 2.95%.*
- *Urad prices declined for the second consecutive week through 24 October amid weak dal demand, lower Myanmar offers, rupee appreciation and continued Brazilian imports. In Gangoh, prices stood at ₹8,000–8,200/quintal locally and ₹8,600–8,700 for Delhi delivery, while improved crop quality and rising arrivals in Uttar Pradesh may add to supply pressure.*
- *Tur prices declined for the second consecutive week through 24 October amid weak dal demand, lower Myanmar CNF offers, rupee appreciation and comfortable stocks. However, expectations of lower kharif production, drought concerns across Maharashtra and southern states, and limited African imports may restrict further downside as traders hold back sales.*
- *Chana prices declined for the second consecutive week through 24 October amid government stock sales, cheaper yellow peas and weak dal demand. Canadian yellow pea arrivals at Mundra reached 0.121 million MT, while port stocks fell 14% to 0.177 million MT from 0.207 million MT a week earlier.*

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